

Flow Cytometry in Translational and Clinical Science—Gap Analysis

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in flow cytometry*

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Accelerating Precision Medicine



Presentation Overview

Translational and Clinical Science



**Best Practices to Get to High Confidence Data
Contracting Gaps**



Expanding Gaps and Concern



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Translational and Clinical Science

Pathway to accelerate the progression of scientific advances from the bench-to-the-bedside

Basic Science

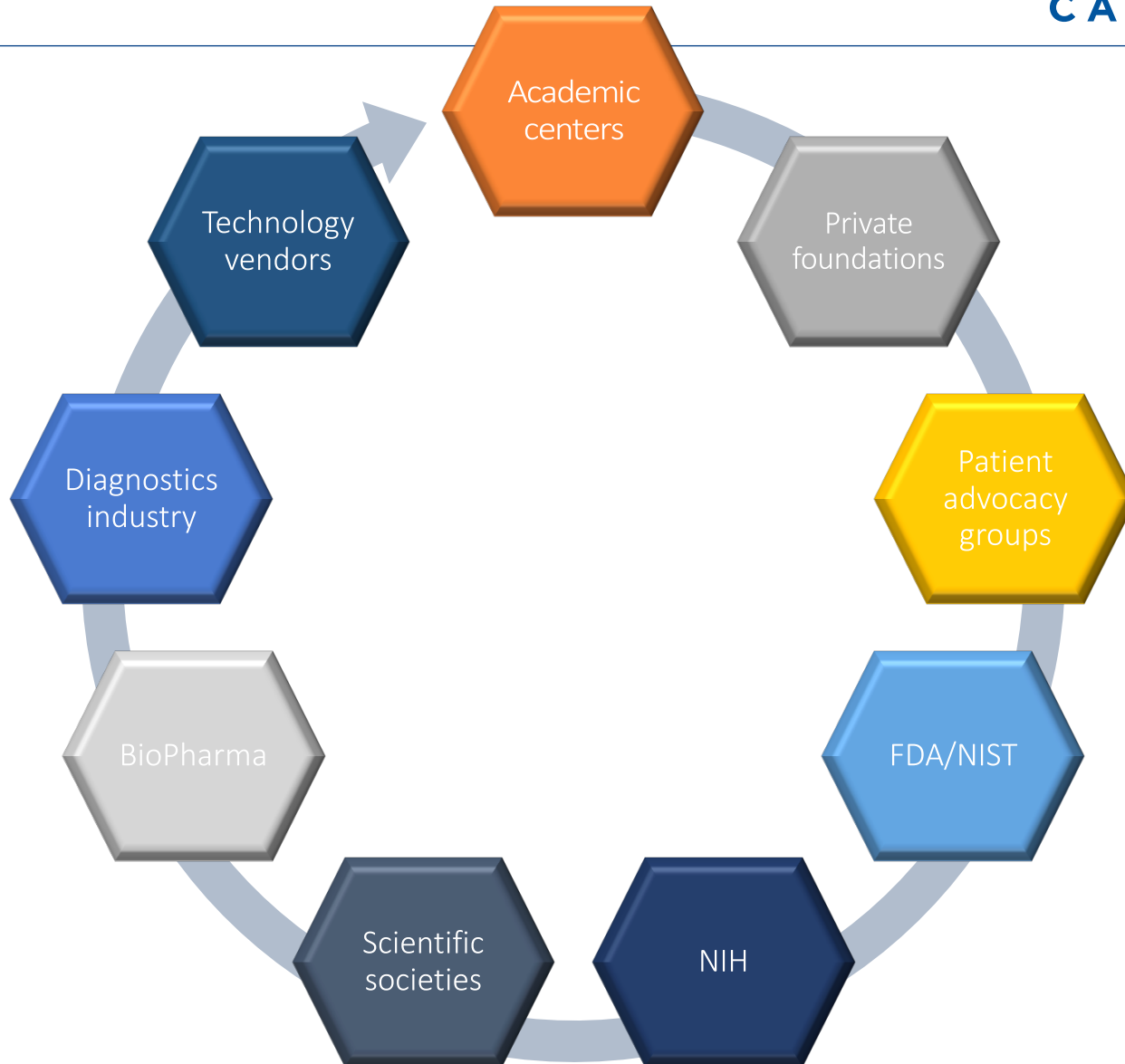
Drug Development



Clinical Research

Clinical Practice

Stakeholders



Translational Science – The Good News



Provides scientists with a path to ensure that their work will have impact

Abundant opportunities in translational science

ROUTINELY APPLIED TO THE DRUG DEVELOPMENT PROCESS

DISCOVERY

PRE-CLINICAL

CLINICAL

- To increase the success rate of bringing new therapies to patients
- To decrease the timelines and costs of developing new therapies
- To allow for more informed decision making along the drug development pathway
- To build therapeutic potential and drug labeling claims

Translational Science – The Bad News

Outcomes are disappointing

- **Martin Wehling, Journal of Translational Medicine 2008, 6:31**

Translational processes need to be scientifically backed up by robust methods

- **Francis Collins, Science Translational Medicine 2011, 3:1**

- **The Case for Standards in Life Science Research**

- **Putting Translational Science on to a Global Stage**

Nature Reviews Drug Discovery 2016, 15:217

- **What does it mean when cancer findings can't be reproduced?**

Richard Harris, NPR January 18, 2017

Translational Science – Opportunities



Strategy for better outcomes

The application of **robust analytical method validation** will, without question, lead to more success in the translational space



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Best Practices to Get to High Confidence Data Contracting Gaps

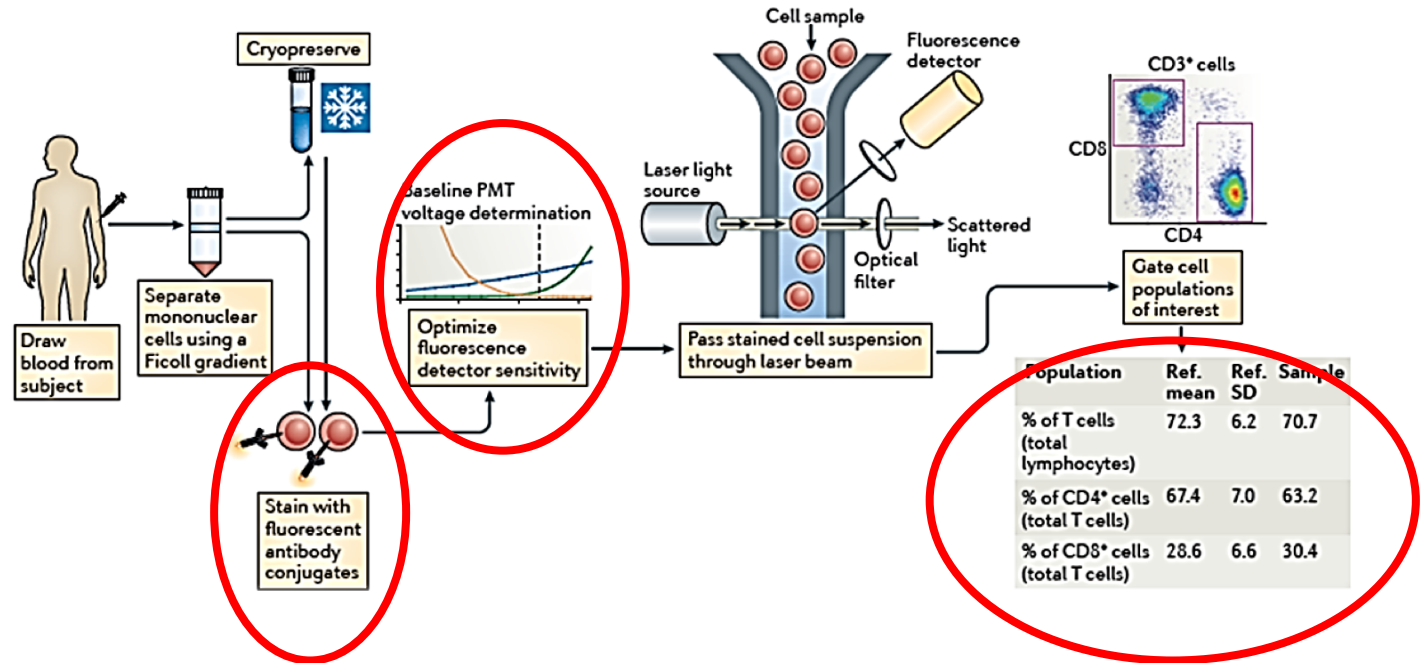
Sources of Variability

Pre-analytical

Instrumentation

Analytical

Post-analytical



Reducing Sources of Variability

1. Flow Cytometry Method Validation
2. Instrument Standardization
3. Reference Material



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Contracting Gaps

Method Validation

Flow Cytometry Method Validation

- No Official Guidance from Regulatory Agencies
 - *Currently!*
 - But we are getting much closer
- New CLSI Guideline in preparation
 - H62- Validation of Assays Performed by Flow Cytometry
- Impact
 - Regulatory agencies often recognize CLSI guidelines



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Target Audience

- Research laboratories (academic and non-academic)
- Clinical Laboratories
- Reagent/Instrument Manufactures
- Drug discovery, development, and manufacturing
- Regulatory Agencies

H62 Document Writing Committee

- CAP representation
- FDA representation
- NIST representation
- AAPS representation
- ICCS and ESCCA representation
- Members from USA, Canada, UK, Germany, Switzerland
- Members from biopharmaceutical, CRO, clinical laboratories, reagent/instrument manufacturers, regulatory agencies

The Dream Team

Leadership

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Document Outline

- Scope-- Recommendations and practical instructions
- Quality System Essentials
- ✓ **Fit for Purpose / Iterative Approach**
- ✓ **Instrument Qualification, Setup, and Standardization**
- ✓ **Assay Development and Optimization**
- ✓ **Assay Validation**
- Examination Phase
- Post-Examination Phase



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Contracting Gaps

Instrument Standardization

Instrument Standardization

- Goal of instrument standardization
 - Reproducibly set gains (PMT voltages) to achieve equivalent fluorescence measurements (MFIs)
 - Experiment to experiment
 - Instrument to instrument
 - Lab to Lab
 - Platform to platform
 - Accurately measure / assign fluorescence spillover values which are used for fluorescence compensation
 - Maintain consistent longitudinal fluorescence measurements
- Inter-instrument variation
 - Major source of variability
 - Within the same lab
 - Between experiments
 - Multicenter clinical trials

Instrument Standardization

Recent Advances

- New instrumentation
 - Built-in, automated processes for setup and between instrument standardization
- Existing instruments
 - Processes for reducing between instrument/platform variability
 - Peer reviewed publications
 - Vendor derived process
- Automated algorithms for compensation
- Fluorescence beads for compensation

Instrument Standardization

Conclusions

- Inter-instrument variability is reduced when hard dyed beads are used for standardization
- Inter-instrument variability is FURTHER reduced when instruments are standardized with covalently linked fluorochrome beads
- Hard dyed beads are not optimal for monitoring between instrument variability
- Covalently linked fluorochrome beads or comp beads are better for monitoring between instrument variability

Instrument Standardization

Gaps

- Processes for standardization are complex, expensive, time consuming
 - Opportunity to streamline the process with add-on software tools
- We can't all trade in our instruments for the newer ones



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Contracting Gaps

Reference Material

Importance of Reference Material

- The lack of cellular reference material contributes to the challenges in validating flow cytometric methods
- Cellular reference material would facilitate the validation of analytical accuracy
- Cellular reference material is a critical part of overall quality monitoring
 - ✓ Instrument performance qualification
 - ✓ Daily run acceptance criteria
 - ✓ Inter-assay variation
 - ✓ Inter-instrument variation
 - ✓ Inter-analyst variation
 - ✓ Inter-laboratory variation
 - ✓ Longitudinal assay performance
 - ✓ Longitudinal instrument monitoring

Available Reference Material

Preserved Whole Blood

- Pros
 - Good overall matrix control
 - Good evaluating reagent lots
 - Many subsets are detectable
- Cons
 - Established ranges from the manufacture are only for the major lymphocyte subsets
 - Very broad
 - Not useful for accuracy
 - No ranges for "off-label" cell types
 - High and Low QC material usually calibrated to CD4 T cell counts
 - Values of other subsets in the High and Low QC may be the same
 - Values in the Low Level may be higher than the High Level
 - Relatively short shelf-life
 - Continuously assessing mean values in new lots
 - Several lots of material are used in longitudinal studies
 - Loss of resolution of labile markers
 - Decreased resolution of dim markers

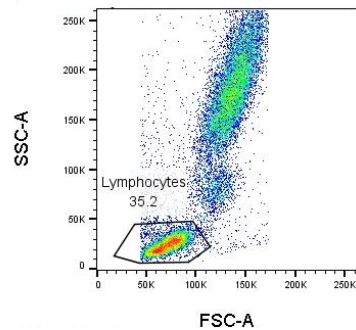
Available Reference Material

Lyophilized Lymphocytes

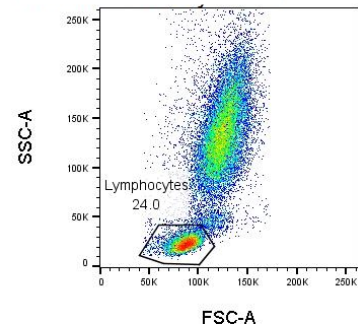
- Pros
 - Long shelf-life
 - Good control for assays using PBMC
 - Good evaluating reagent lots
- Cons
 - Not a good matrix control for whole blood assays
 - Limited to lymphocyte assays
 - May or may not have established ranges

Advances with Reference Material

- Dried leucocytes
 - 1 year shelf-life

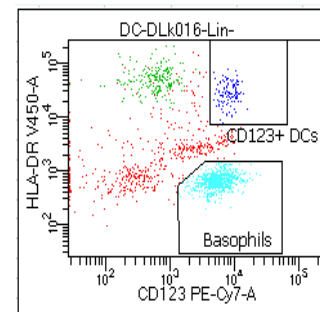
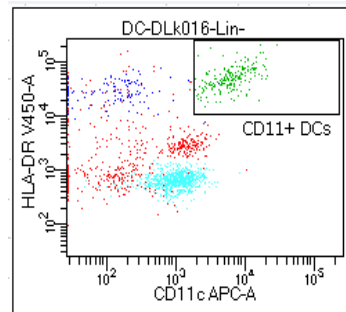


Fresh Blood



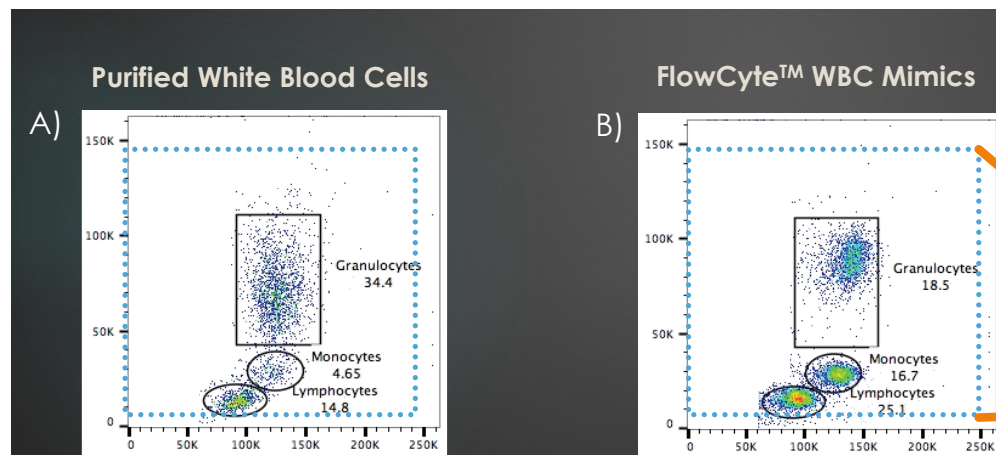
BD Horizon Dri Leukocytes

Dendritic Cells (DCs) and Basophils



Advances with Reference Material

- Lyophilized PBMC
 - Customized preparations
- Novel materials
 - Slingshot Biosciences
 - Polymer droplets that can mimic the physical/optical cell type
 - FlowCyte™ WBC Cell Mimics
 - Conceivably imbedded appropriate antigens in the polymer



Remaining Gaps Reference Material



- Leukemia/lymphoma controls
 - We need them!
 - Useful for the validation of leukemia/lymphoma diagnostic panels
 - Critical for MRD panel validations



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Expanding Gaps



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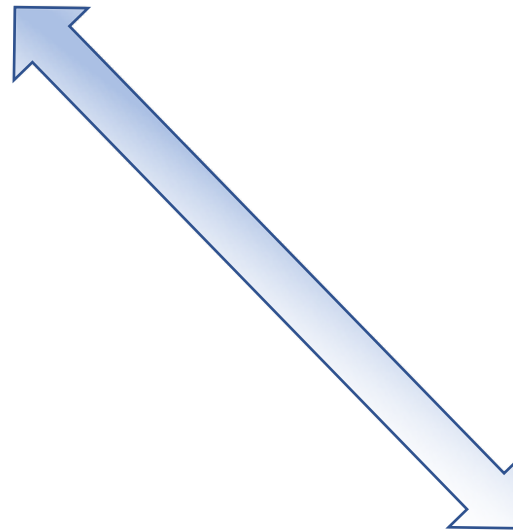
Expanding Gap

Basic Science

Drug Development



Clinical Research



Clinical Practice

Bench vs Bedside in Flow Cytometry



Bench

- Constituents
 - Basic research
 - Clinical research
 - Drug development
 - Biotech
 - Instrument and reagent vendors
- Funding
 - Grants
 - Investments
 - Internal

Bedside

- Constituents
 - Local hospital
 - University Medical Centers
 - Reference Labs
- Funding / Reimbursement
 - Fee for service
 - Medicare
 - Insurance agencies

Flow Cytometry Reimbursement

- Continued cuts from Centers for Medicare and Medicaid (CMS) for reimbursement for flow cytometry services for Medicare patients
 - Physician Fee Schedule
 - Clinical Laboratory Fee Schedule
- Medicare rates influence private insurance reimbursement rates

CPT Code	Description	Decrease in Payment 2018 vs 2016
88184	1 st marker TC	80%
88185	Additional markers TC	66%
88187	Professional 2-8 markers	66%
88188	Professional 9-15 markers	71%
88189	Professional 16 and greater markers	78%

Dimensionality



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Bench

- Cytof
- >20 Flow cytometry
- 12-18 Flow cytometry



Bedside

- FDA approved/ CE marked Instruments
 - 4-10 color
- FDA approved/ CE marked leukemia panels
 - 5-8 colors



Bench

- Extensive Validation
 - Manufacturers
 - Biopharma
 - GLP/Toxicology
 - Clinical Testing
 - Exploratory
 - Primary/Secondary endpoint
 - Enrollment criteria
 - Complementary diagnostic
- Maybe no validation
 - Research environment
 - Non-regulated biopharma (drug discovery)

Bedside

- ???
- No official guidance
 - Not clear what's needed and when
 - Wide range of intended-use of data
- Lack of staff/time
- Gap of understanding of validation principals and value-added

Conclusions

- “It is the best of times, it is the of worst times”
- “It takes a village”
 - Even greater collaboration between bench and bedside scientist is required
 - Education
 - Resource (information sharing)
 - Application Tools from Vendors
 - We need to make sure that the innovation from the Bench makes it to the Bedside
- Resource Gaps
 - Bench- Greater funding is needed to fuel innovation
 - Bedside- Better resources for patient care and treatment

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