

Impact Technologies



**United
Technologies**

Best Practices in PHM and Application to Manufacturing

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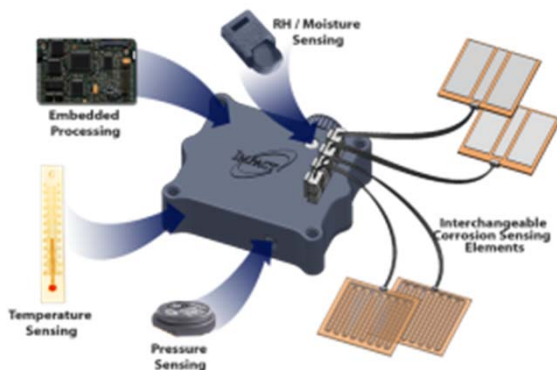
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IMPACT CORE TECHNOLOGY AREAS

HARDWARE

Smart Embedded Monitoring Devices



Wired/Wireless Data Collectors



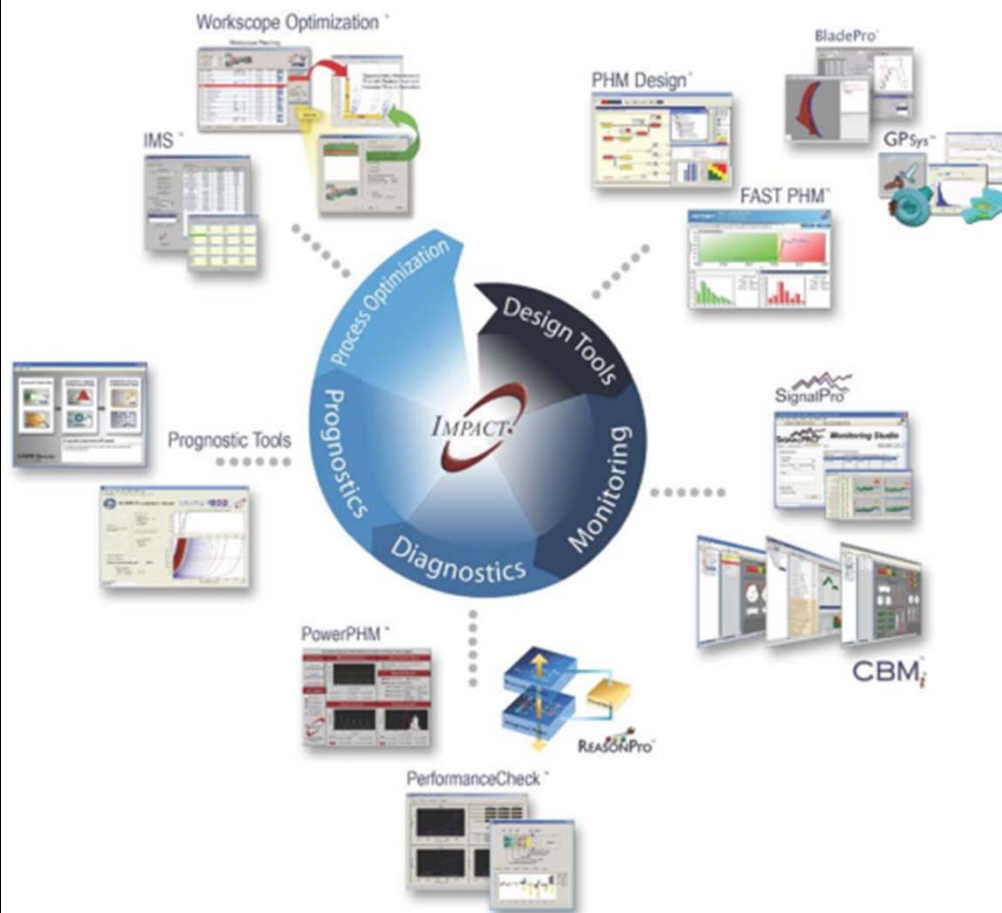
Wireless Vibration Sensor



Fluid Condition and Debris Monitoring

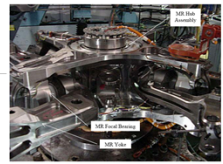


SOFTWARE



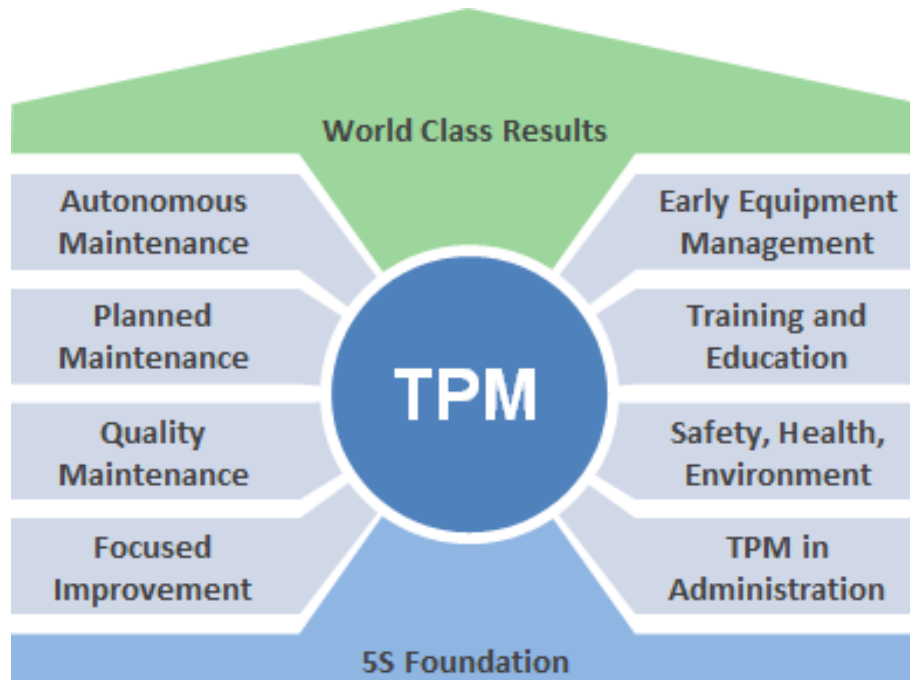


SOME EXAMPLE PHM SUCCESSIONS

<h3>Health Alerts</h3>  	<h3>Data Driven Inspection</h3>  	<h3>New Condition Indicators</h3>  
<h3>Maintenance Triggers</h3>  	<h3>Component Retirement Adjustment S-92 MR Hub</h3>  	<h3>Fleet Analysis</h3>   
<h3>Focused Troubleshooting</h3>  	<h3>TBO Extensions</h3>  	<h3>Anomaly Detection</h3>  



TOTAL PRODUCTIVE MAINTENANCE



The 5S (or 6S) Foundation

- Sort (eliminate anything that is not truly needed in work area)
- Set in Order (organize remaining items)
- Shine (clean and inspect work area)
- Standardize (create standards for performing above three activities)
- Sustain (ensure the standards are regularly applied)
- Safety (Job 1)

Component	TPM Goal	Type of Productivity Loss
Availability	No Breakdowns	Availability takes into account Down Time Loss , which includes all events that stop planned production for an appreciable length of time (typically several minutes or longer).
Performance	No Small Stops or Slow Running	Performance takes into account Speed Loss , which includes all factors that cause production to operate at less than the maximum possible speed when running.
Quality	No Defects	Quality takes into account Quality Loss , which factors out manufactured pieces that do not meet quality standards, including pieces that require rework.
Overall Equip. Effective. (OEE)	Perfect Production	OEE takes into account all losses (Down Time Loss, Speed Loss, and Quality Loss), resulting in a measure of truly productive manufacturing time. >85% considered WC

OVERALL EQUIPMENT EFFECTIVENESS



<u>Six Big Losses</u>	<u>OEE Category</u>	<u>Examples</u>	<u>Comments</u>
Breakdowns	Down Time Loss	<ul style="list-style-type: none"> •Tooling Failure •Unplanned Maintenance •Bearing/Motor Failure 	There is flexibility on where to set the threshold between a Breakdown (Down Time Loss) and a Small Stop (Speed Loss).
Setup and Adjustments	Down Time Loss	<ul style="list-style-type: none"> •Setup/Changeover •Material Shortage •Operator Shortage •Adjustments/Warm-Up 	This loss is often addressed through setup time reduction programs such as SMED (Single-Minute Exchange of Die).
Small Stops	Speed Loss	<ul style="list-style-type: none"> •Component Jam •Minor Adjustment •Sensor Blocked •Delivery Blocked •Cleaning/Checking 	Typically only includes stops that are less than five minutes and that do not require maintenance personnel.
Slow Running	Speed Loss	<ul style="list-style-type: none"> •Incorrect Setting •Equipment Wear •Alignment Problem 	Anything that keeps the equipment from running at its theoretical maximum speed.
Startup Defects	Quality Loss	<ul style="list-style-type: none"> •Scrap •Rework 	Rejects during warm-up, startup or other early production.
Production Defects	Quality Loss	<ul style="list-style-type: none"> •Scrap •Rework 	Rejects during steady-state production.

$$\text{OEE} = (\text{Good Pieces} \times \text{Ideal Cycle Time}) / \text{Planned Production Time}$$

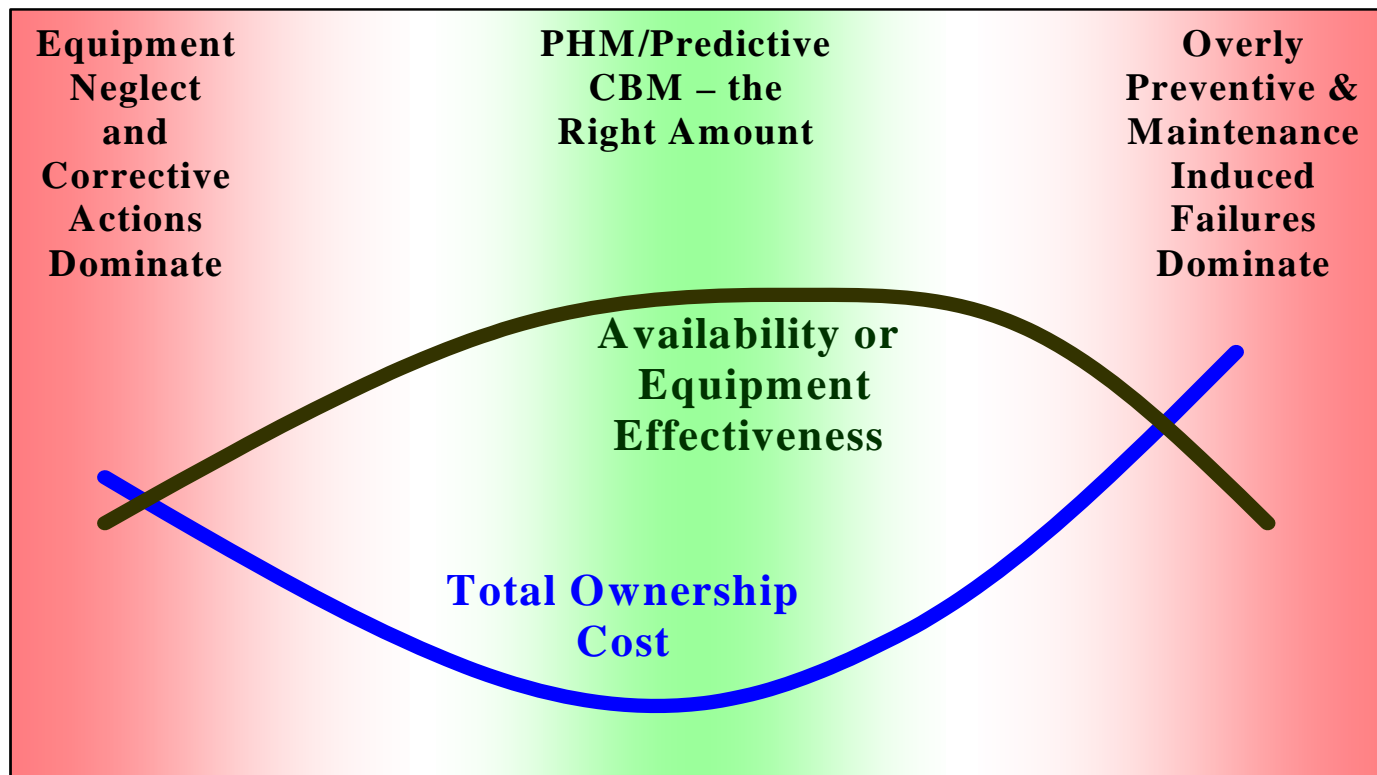


COMPARING PHM/CBM WITH OTHER APPROACHES

**Corrective
Maintenance**

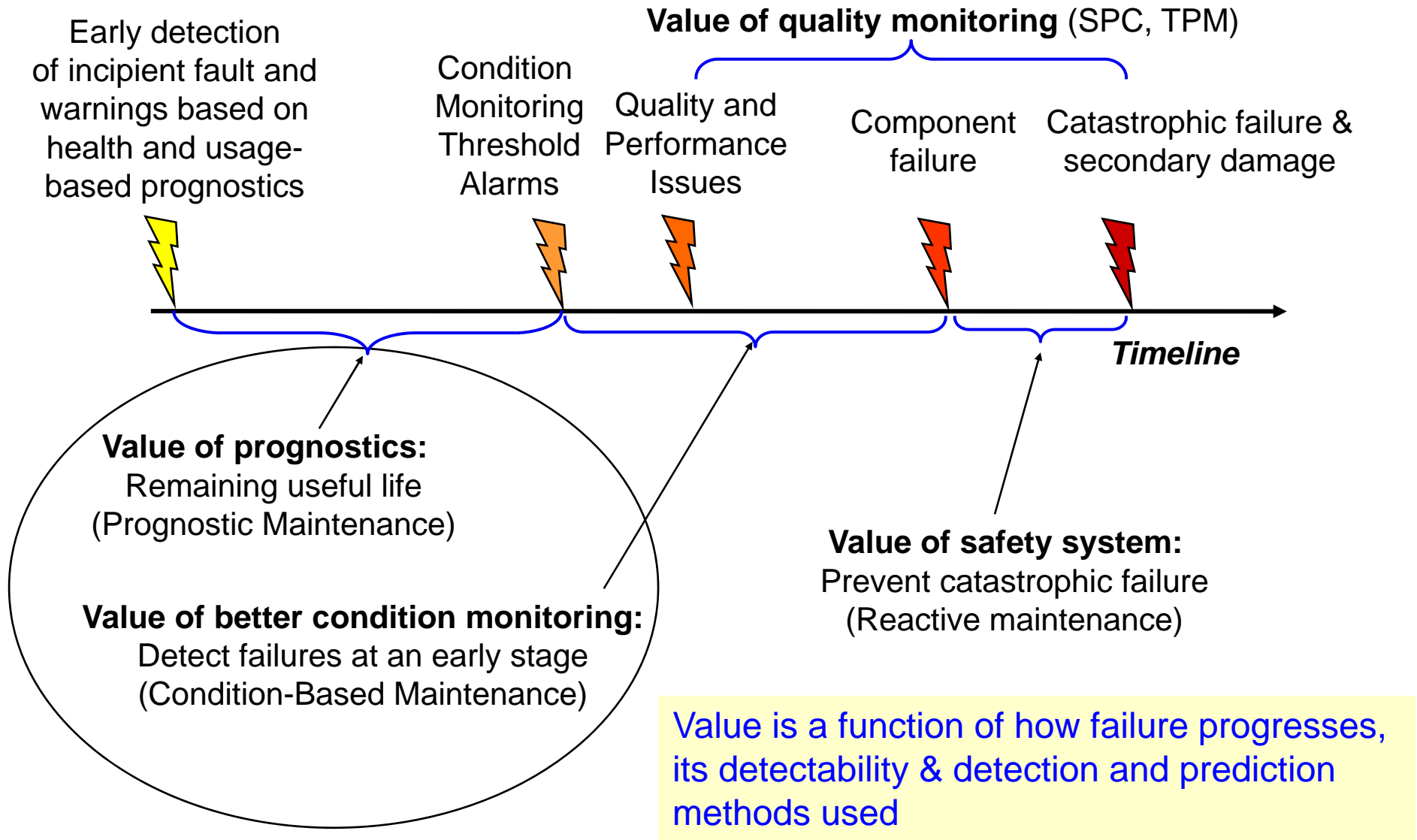
**Condition-based
Maintenance**

**Preventive
Maintenance**



Number of Maintenance Actions →

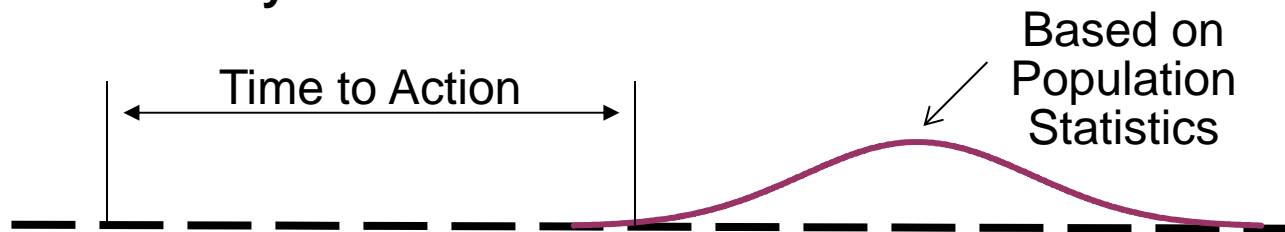
VALUE OF PROGNOSTICS & CONDITION MONITORING





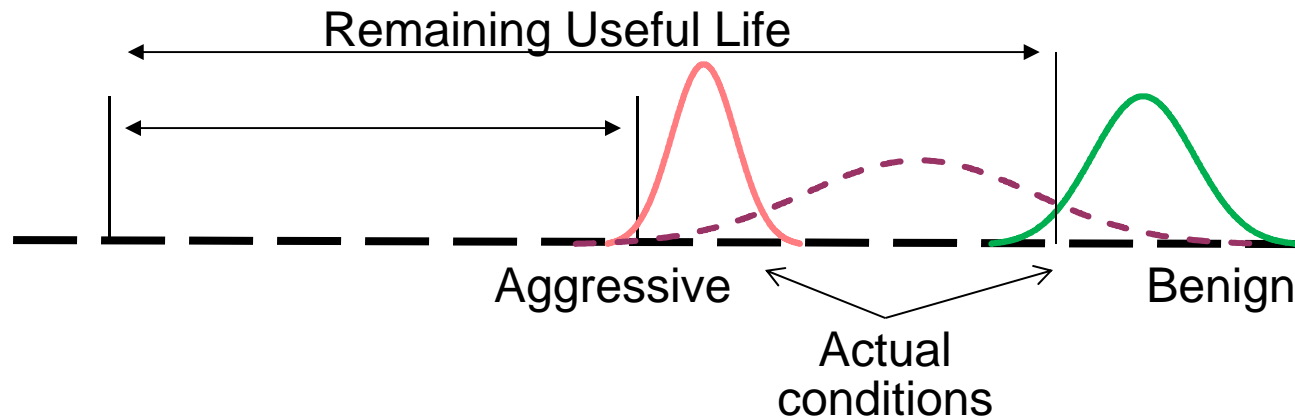
PROGNOSIS AND CBM

With Reliability Centered Maintenance



Results in:
Scheduled preventative maintenance

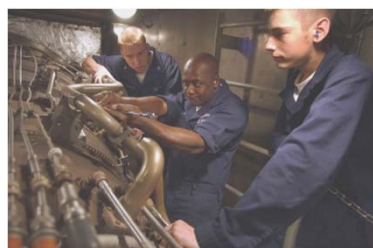
With Condition-Based Maintenance + Prognostics (CBM+)



Results in:
Opportunistic maintenance at no additional risk



ELEMENTS OF A CBM SOLUTION



Maintenance Tasking and Scheduling

Maintenance List:

Name	HSC	Maintenance Action	Maintenance Type
Reduction Gear	5421314	15 BRK Y	Procds
Seal/View Colln	3073170	35 BRK N	Procds
Fastener	3073284	34 ETLAN	Procds
Gas Turbine Gas	311213	72 BRK N	Procds
Gas Turbine Gas	311213	15 BRK N	Idbn
Gas Turbine Gas	311213	15 BRK N	Idbn
Oil Filter	311228	15 BRK Y	Idbn
Fuel Nozzle	311228	15 BRK Y	Idbn

Optimized Schedule:

Feb 19 - Feb 16	Feb 17 - Feb 23	Feb 24 - Mar 2	Mar 03 - Mar 09
15 BRK Y	15 BRK Y	15 BRK Y	15 BRK Y
35 BRK N	35 BRK N	35 BRK N	35 BRK N
34 ETLAN	34 ETLAN	34 ETLAN	34 ETLAN
72 BRK N	72 BRK N	72 BRK N	72 BRK N

Maintenance Tasking and Scheduling

RR4500 OPERATING STATION 1:01:47 PM

SKID STATUS

ENGINE RUN START

SCREEN MENU

STATUS METERS START MENU

LUBE OIL Temp

MAIN TRENDS

SPEED CITI Fuel Press

READY TO START

RESET

6418-2051HM Revision 'B'

Monitoring and Anomaly Detection

Start and Fuel Nozzle D

Engine Start Data

Time (s)

Fuel Nozzle Start Temperature

Time to Wash Prediction

Hours To Wash: 191.28

Efficiency Degradation (%): -0.07

Confidence (%): 90.60

Crank Wash Performed

Compressor Wash Prognostics

MTS Gas Turbine Generator

1/27/2005

ATCR Sensor Data

Compressor Efficiency Degradation

Efficiency Degradation (%)

Diagnosis and Prognosis

Problem 1 (Unresolved)

2/1/2006 9:08:00 AM

Evidence:

- High Motor Bearing Temperature: 0
- Excessive Drive Motor Temperature: 0
- Excessive Drive Motor Vibration: 0

Failure Mode Rank:

- Worn/Failed Drive Motor Bearings: 1.00
- Floor Drive Motor Bearing: 1.00
- End Shields Loose or Installed: 1.00
- Excessive motor shaft end play: 1.00
- Drive Motor Running Single: 1.00

Task Rank:

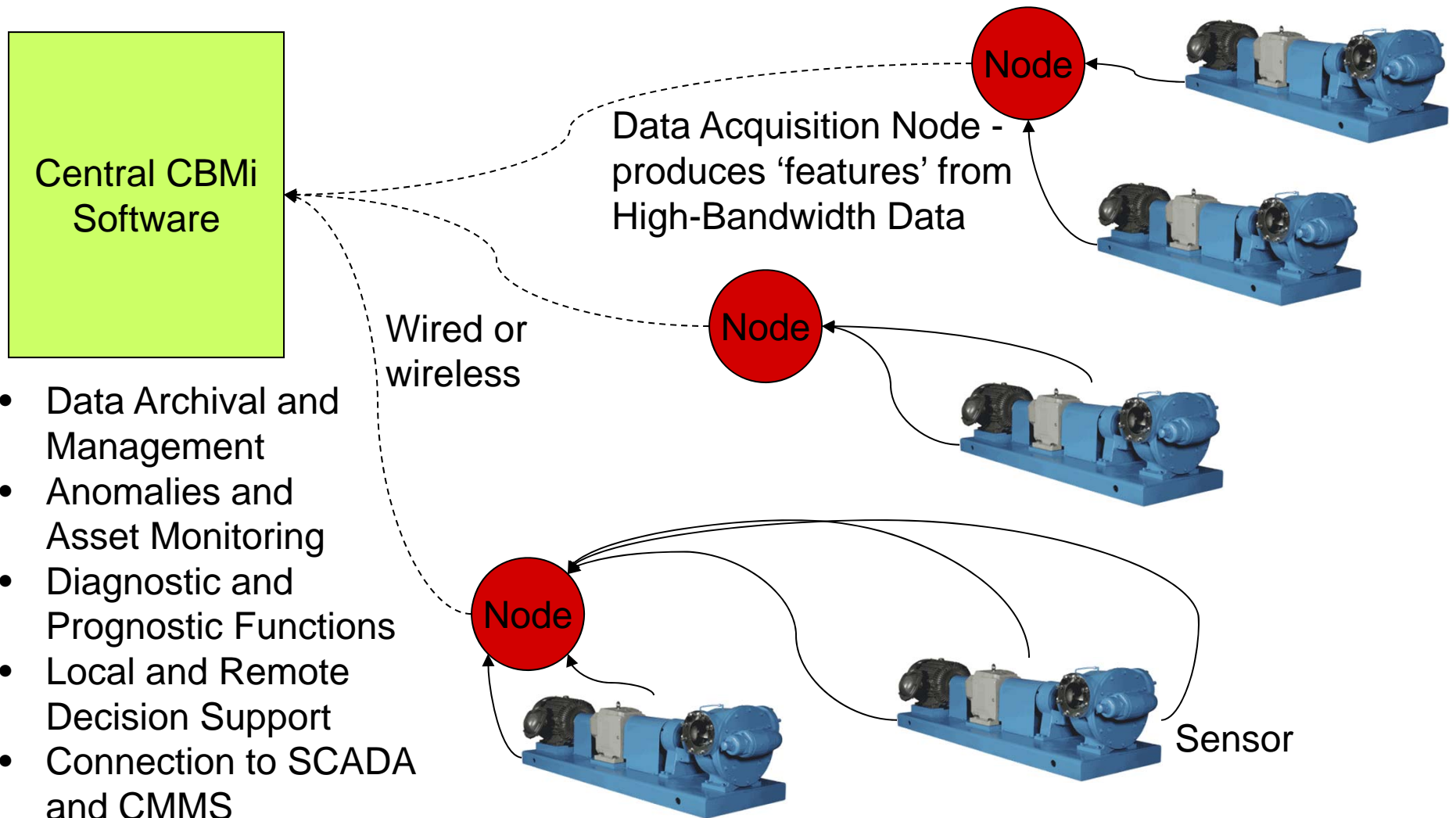
- Replace the Drive Motor REF. Star: 0.73
- Remove bearing per MFC: 0.44
- Tighten the motor mounting bolts: 0.37
- Lubricate the compressor motor: 0.37

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A DISTRIBUTED ARCHITECTURE



- Data Archival and Management
- Anomalies and Asset Monitoring
- Diagnostic and Prognostic Functions
- Local and Remote Decision Support
- Connection to SCADA and CMMS

GENERAL PROGNOSTICS CLASSES/APPROACHES



Usage-based Prognostics

This approach incorporates reliability data, life usage models and varying degrees of measured or proxy data. Forecast based on actual usage when possible. Incipient fault detection may not be available due to sensor or fault mode coverage limitations.

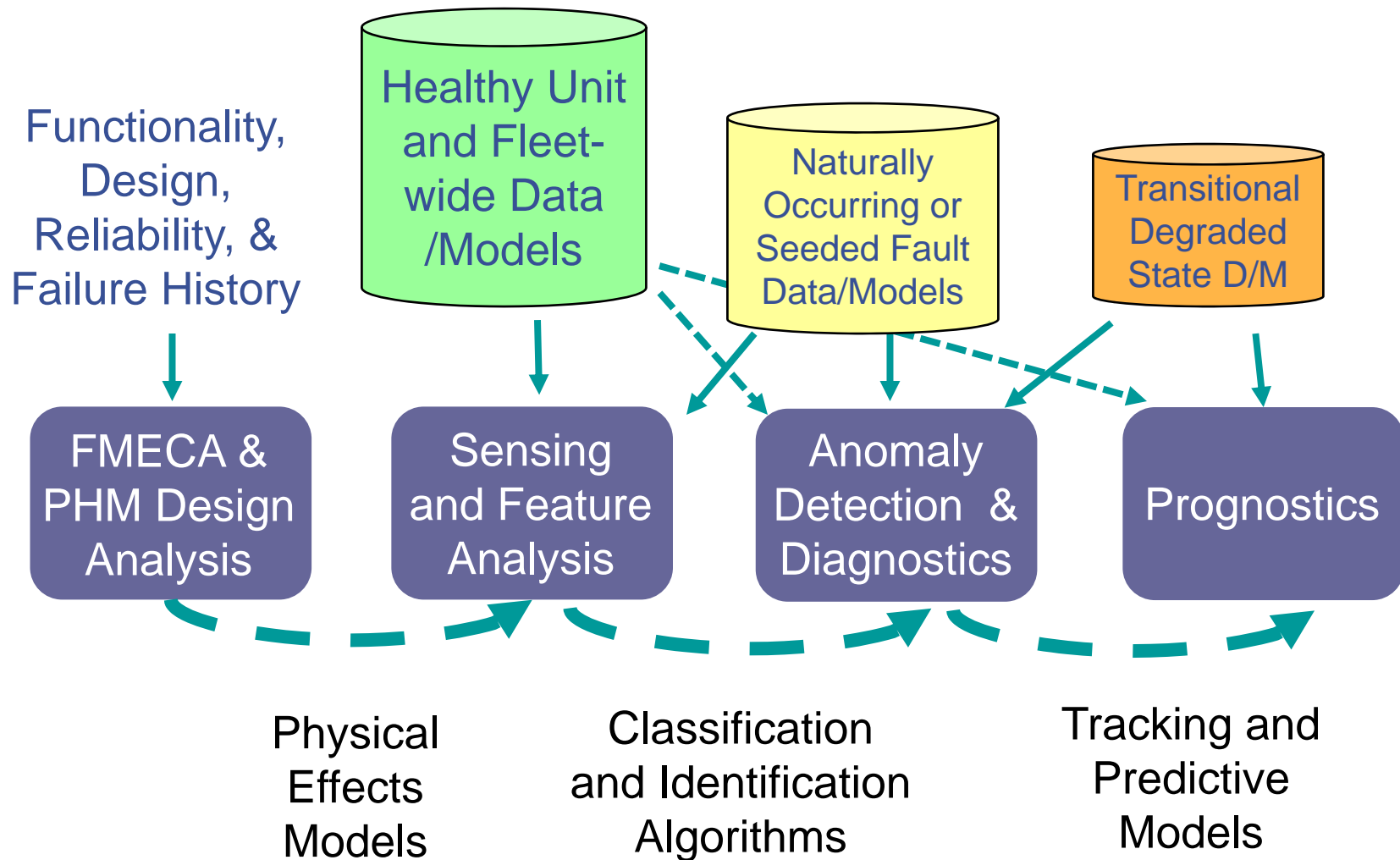
Condition (Health)-based Prognostics

This approach involves utilizing the assessed health or diagnostic fault classifier output to predict a failure evolution. Feature trending or physics-of-failure based prediction may then be used. Incipient fault detection and diagnostic isolation is absolutely necessary.

*Hybrid techniques or fusion approaches may also be used.



DETECTION THROUGH PROGNOSTICS





MAN-PHM SUMMARY AND CHALLENGES

- Typical manufacturing environments have rich data potential to develop greater prognostics using usage, health, and hybrid modeling approaches
- A wide range of prognostic approaches is available with selection depending upon available system information and data quality
- Predicting future events is difficult and the accuracy is highly influenced by multiple sources of uncertainty making a probabilistic approach vital
 - Signal noise, operating modes, actual effective usage capture
 - Condition indicators not fully characterized for failure mode identification
 - Tracking of design life / wear / damage progression
 - Uncertainty in data, system parameters, models, etc.
 - Insufficient data, case studies, diagnostic/prognostic validation
- Combining both physics of failure and health based approaches often aid in managing these limitations and uncertainties
- Goal is to reduce unscheduled maintenance to “near zero” and minimize scheduled maintenance to “truly” on-condition to produce highest uptime at lowest overall maintenance cost
- Translate these capabilities to key manufacturing metrics such as OEE (Overall Equipment Effectiveness) and possibly others?