



Semiconductors to Smart Devices

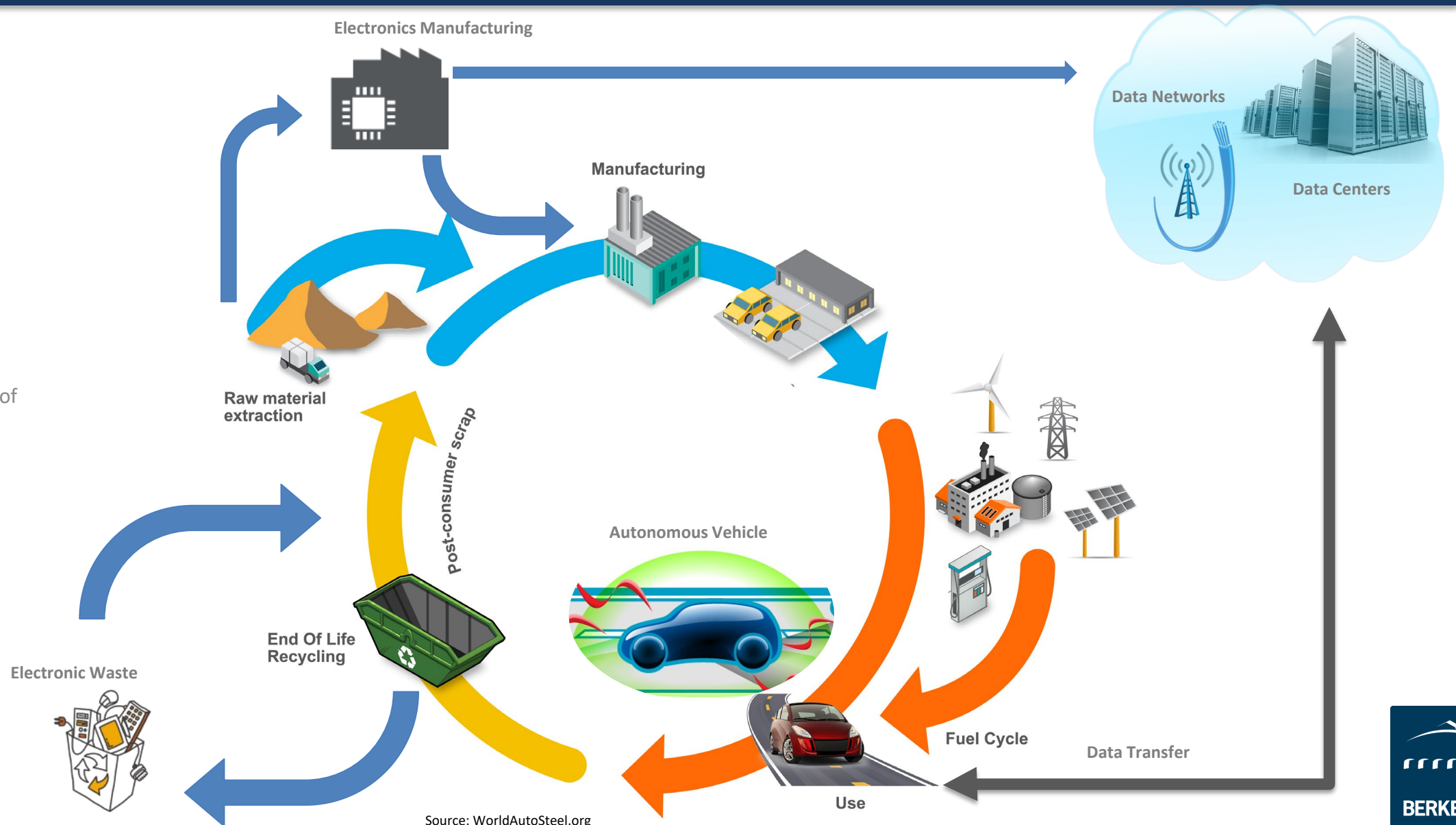
Capturing the System-Wide Impacts of a Growing Internet of Things Infrastructure

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Systems-wide approach to IoT assessment



Department of Energy Report (forthcoming in 2023)

The Implications of Advanced Manufacturing in a Connected Economy Moving Towards a Smart, Sustainable, and Productive Economy



Information Communication Technology

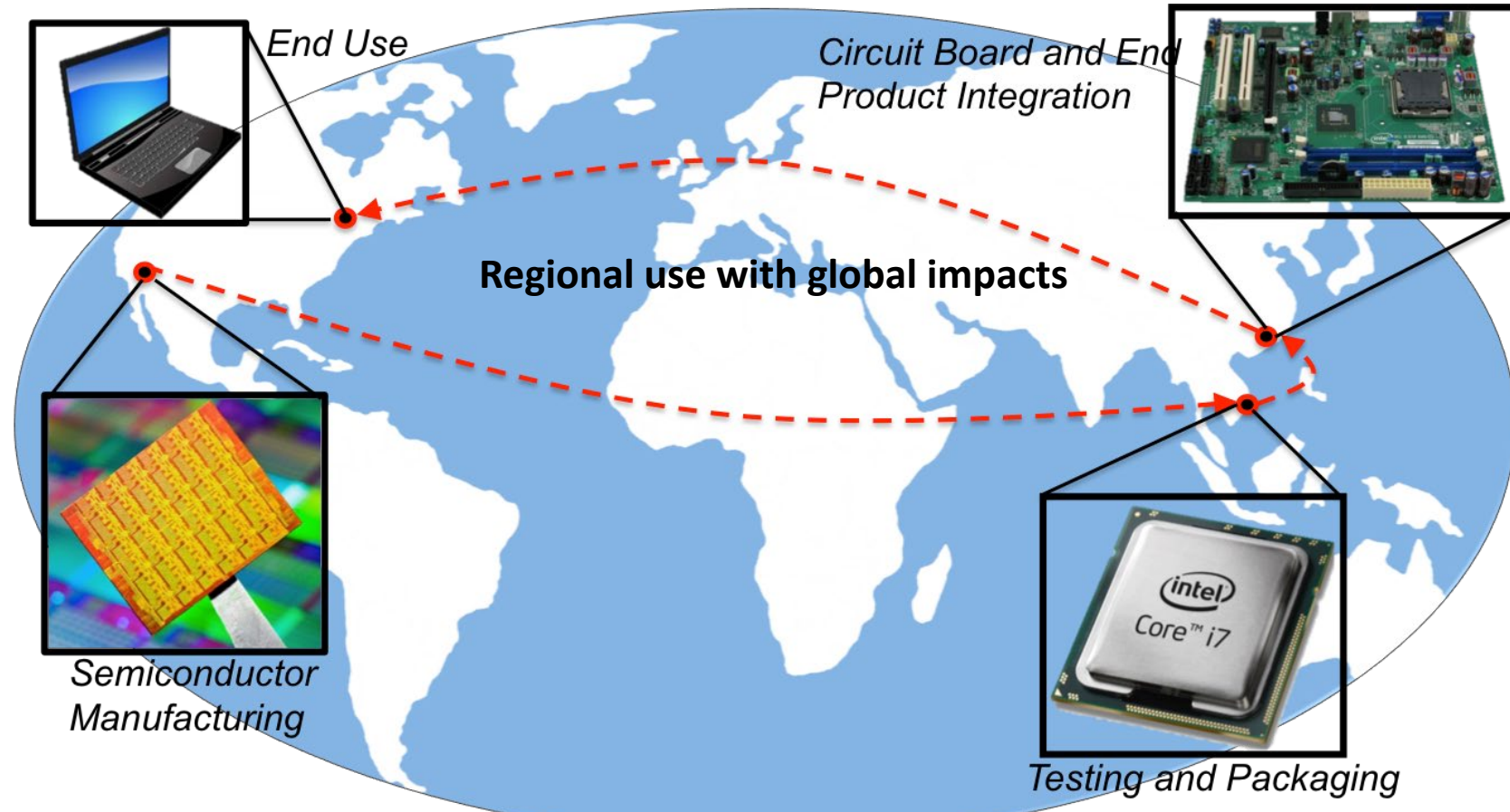
Electronics Manufacturing

- Chapter 1: ICT Infrastructure
 - Data center infrastructure
 - Data network infrastructure
 - Connected devices
 - Advance computational devices
- Chapter 2: Electronic Device Manufacturing
 - Life-Cycle Energy and Cost of IC Manufacturing
 - Global IC Manufacturing Supply Chain Trends and Competitiveness
 - Embodied Carbon in the U.S. computer and electronics manufacturing sector
 - EoL Management and Manufacturing Potentials of eWaste
- Chapter 3: Data Characterization Framework
- Chapter 4 Smart Manufacturing
 - Smart Manufacturing and the Internet of Things in Industry
 - Cost to Conserve Energy Framework
 - SM and IoT Tech in the Iron and Steel Industry
 - SM and IoT Tech in the Automotive Industry
 - SM Energy Savings Estimates for Other Industries

Challenge of global supply chains



- Manufacturing of electronic components crosses multiple borders
- Limited data on manufacturing energy/material use
- Proprietary manufacturing practices

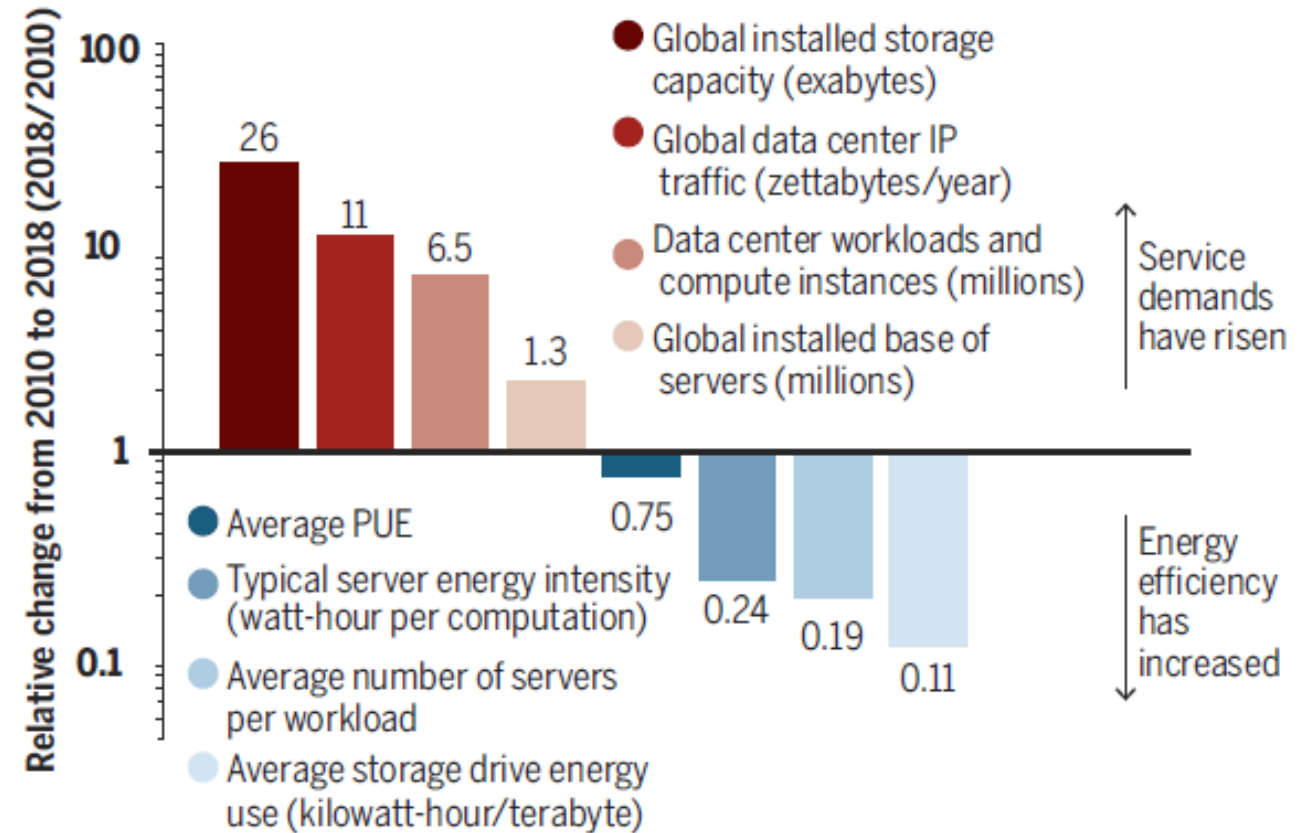


Challenge of a rapidly evolving technology



- **Computer processor efficiency**
 - Peak output efficiency doubled energy 1.5 years since 1950s¹
 - More recently efficiency doubling takes 2.7 years²
- **Electricity intensity of data transmission**
 - Observed kWh/GB transfer has decreased by half every 2 years³
- **Data center workloads and energy**
 - From 2010 to 2018 power demands rose just **six percent** in the time it took for compute instances to jump **550 percent**⁴

Trends in global data center energy-use drivers



PUE, power usage effectiveness; IP, internet protocol.

Sources:

¹Koomey et al 2011. *Implications of historical trends in the electrical efficiency of computing*. IEEE Annals of the History of Computing

²Koomey & Naffziger 2015. *Moore's Law might be slowing down, but not energy efficiency*. IEEE Spectrum.

³Aslan et al, 2018. *Electricity intensity of Internet data transmission: Untangling the estimates*. Journal of Industrial Ecology

⁴Masanet, E., Shehabi, A., Lei, N., Smith, S. and Koomey, J., 2020. Recalibrating global data center energy-use estimates. *Science*

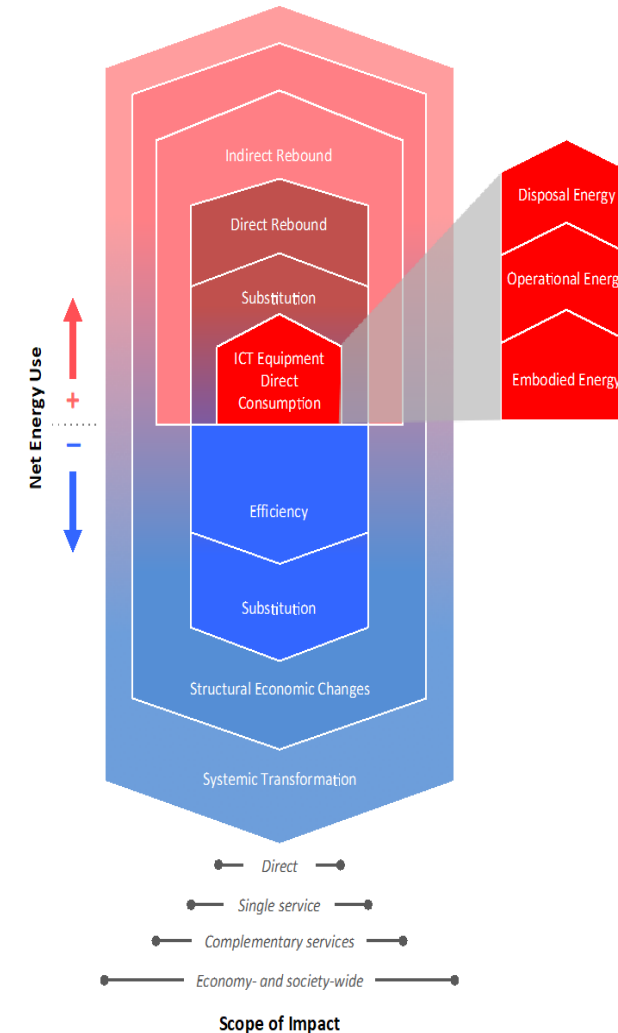
Challenge of consequential implications



- **Direct ICT equipment impacts**
 - Operation energy
 - Embodied resource
 - Disposal
- **Direct ICT application impacts**
 - Efficiency
 - Substitution
 - Direct rebound
- **Indirect ICT application impacts**
 - Indirect rebound
- **Structural economic changes**
- **Systematics transformation**

Taxonomy of ICT energy effects

Red effects increase energy use, blue effects decrease energy use, and shading intensity decreases as effect scope increases



Initial questions around of IoT assessment

- **Sector level IoT applications, growth, and effects**
 - Smart Cities, Smart Manufacturing, Smart Buildings, etc.
- **Equipment & infrastructure needs to meet IoT applications**
- **Manufacturing requirements to meet equipment & infrastructure needs**

