

Tuning an AI Agent for Autonomous Phase Discovery

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NIST
AFL | AUTONOMOUS
FORMULATION
LABORATORY

Formulations are Complicated



Ingredients of dish soap (~22 components):

Water, Sodium lauryl sulfate, Sodium laureth sulfate, C10-16 Alkydime-Thylamine oxide, Alcohol denat., PPG-26, Sodium chloride, Sodium hydroxide, PEI-14 PEG-24/PPG-16 copolymer, Phenoxyethanol, Methylisothiazolinone, Colorants, Fragrances, C9-11 Pareth-8, Tetrasodium glutamate, diacetate, Chloroxyleneol, Phenoxy-isopropanol, Glycerin, Sodium cumene-sulfonate, Propylene glycol, Terpeneol



- **The performance of formulations is dependent on their composition**
- **Small changes to composition can greatly change the formulation properties**

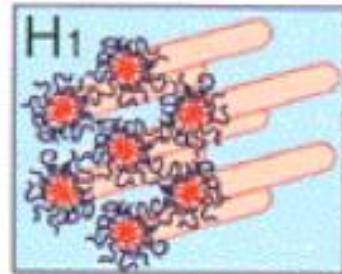
Poloxamers!

Hydrophilic Hydrophobic Hydrophilic



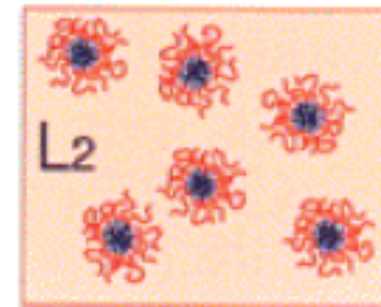
0% oil
50% water
50% poloxamer

Cylinders



50% oil
0% water
50% poloxamer

Spherical Micelles



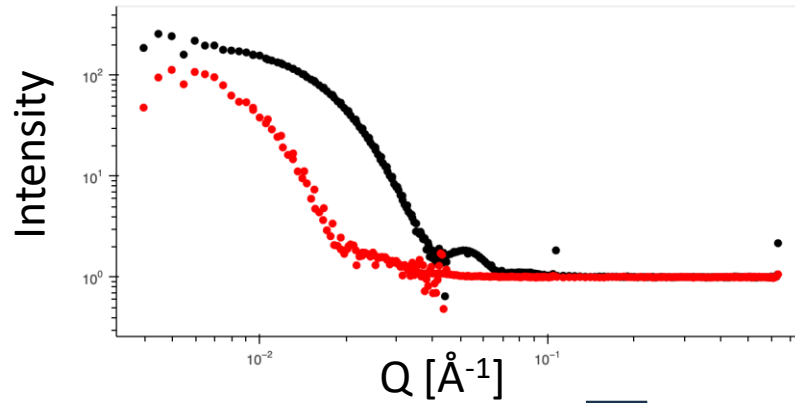
Measuring Formulation Microstructure

Composition

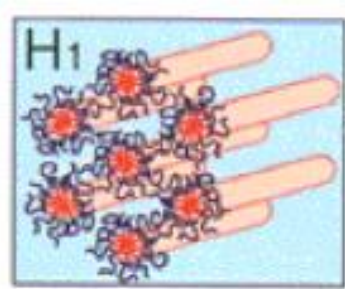
0% oil
50% water
50% poloxamer



Scattering Data

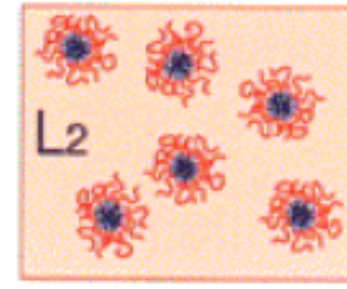
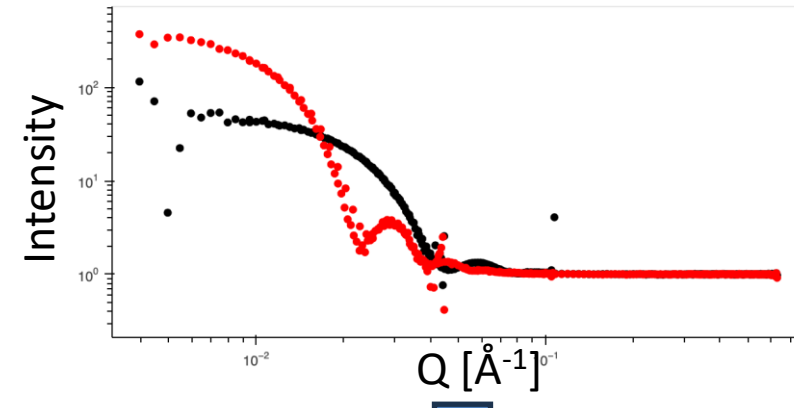


Analysis



Cylinders

50% oil
0% water
50% poloxamer



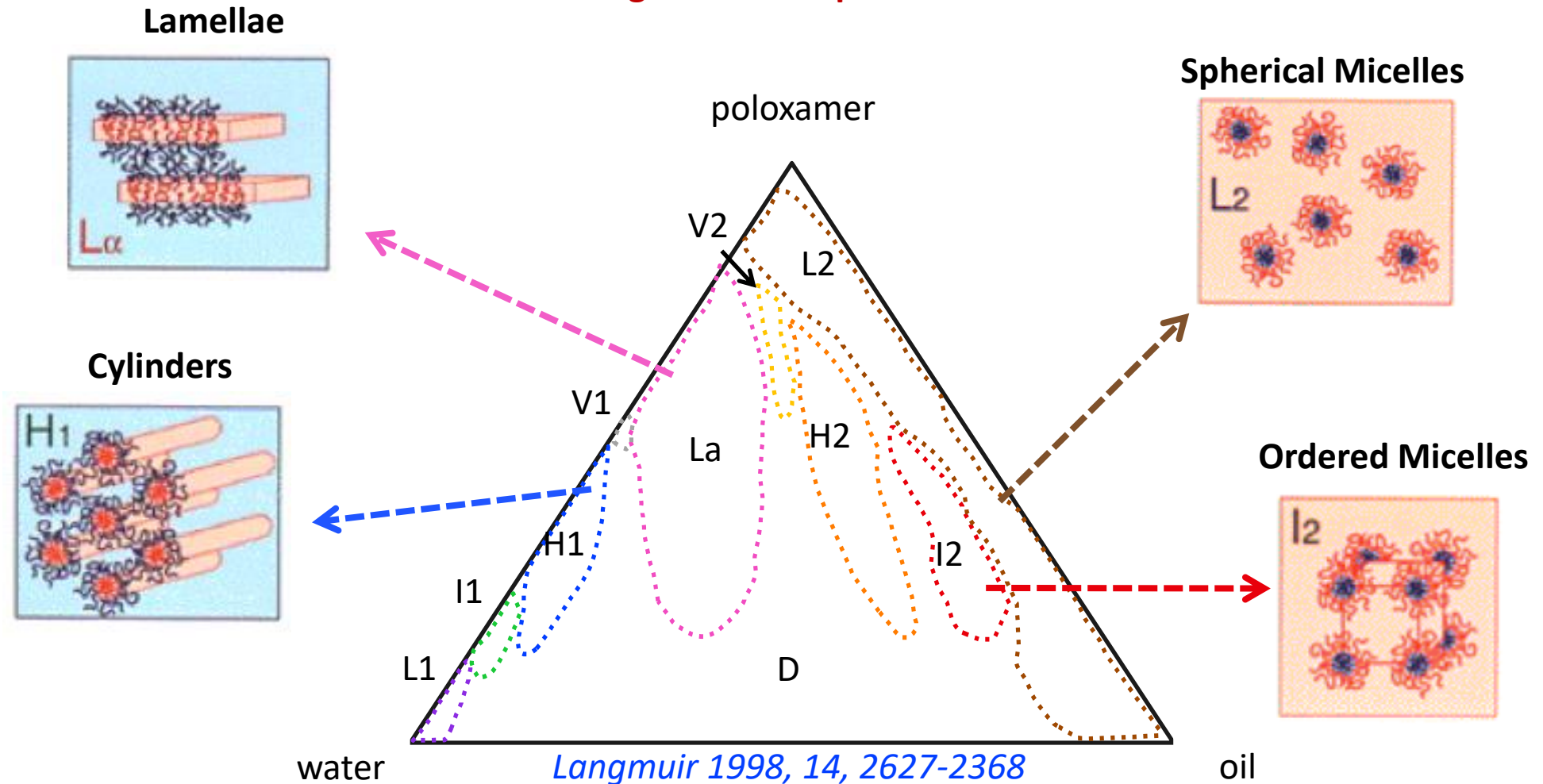
Spherical Micelles

*The two scattering patterns are just different sizes/concentrations of samples with the same composition.

Scattering can be used to identify the structures of the sample.

Phase Diagrams – Visualizing Phase Boundaries

Phase diagrams show how formulation microstructures changes with composition



Why should we care about formulations?



Ingredients of dish soap (~22 components):

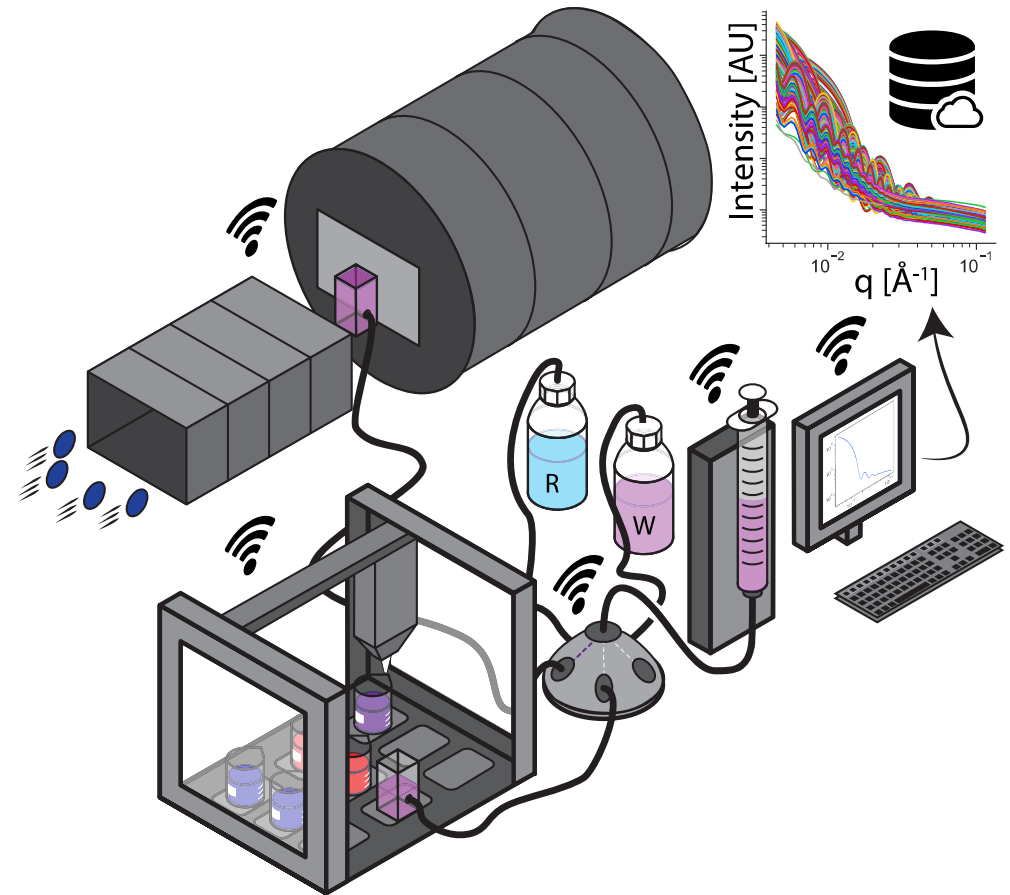
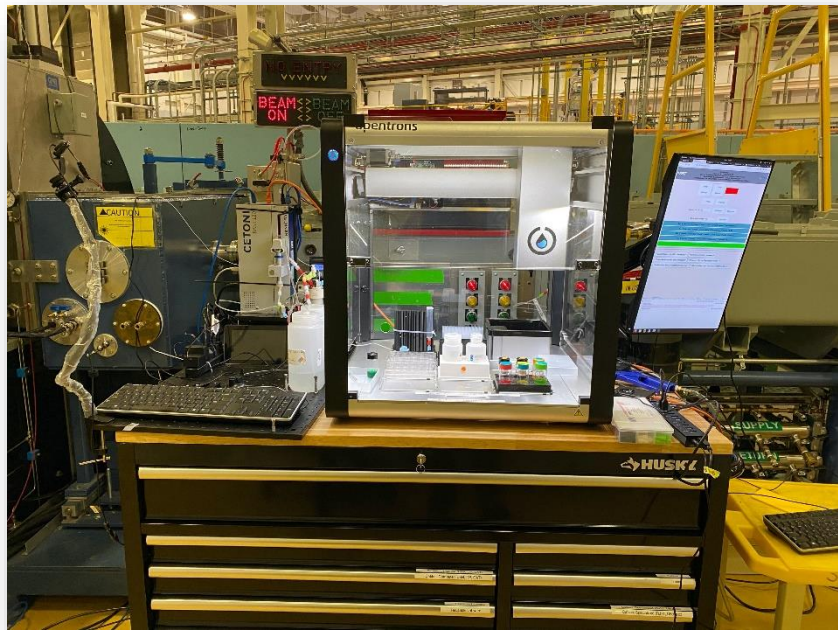
Water, Sodium lauryl sulfate, Sodium laureth sulfate, C10-16 Alkydime-Thylamine oxide, Alcohol denat., PPG-26, Sodium chloride, Sodium hydroxide, PEI-14 PEG-24/PPG-16 copolymer, Phenoxyethanol, Methylisothiazolinone, Colorants, Fragrances, C9-11 Pareth-8, Tetrasodium glutamate, diacetate, Chloroxyleneol, Phenoxy-isopropanol, Glycerin, Sodium cumene-sulfonate, Propylene glycol, Terpeneol



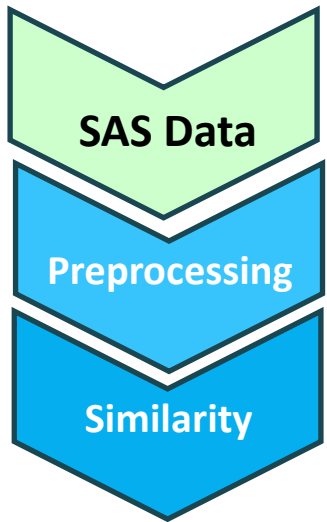
- **Changing regulations and consumer desire are forcing companies to reformulate**
- **Reformulation is expensive and tedious**

The Autonomous Formulation Lab!

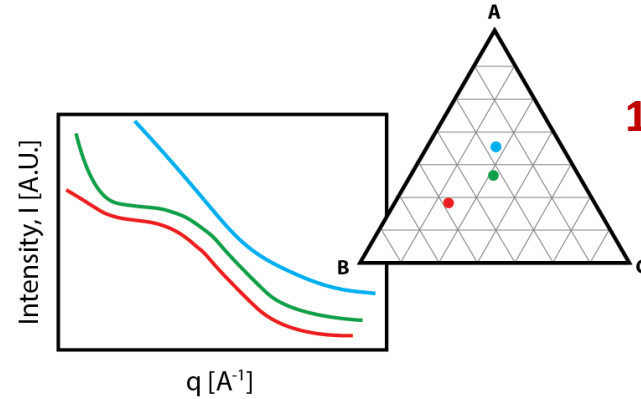
Autonomously conducts x-ray/neutron scattering experiments on liquid compositions.



The AI Agent's Pipeline



sample1
sample2
sample3
...



1. Input scattering data

sample1



new_and_improved_sample1

2. Change the data to be optimal for calculations

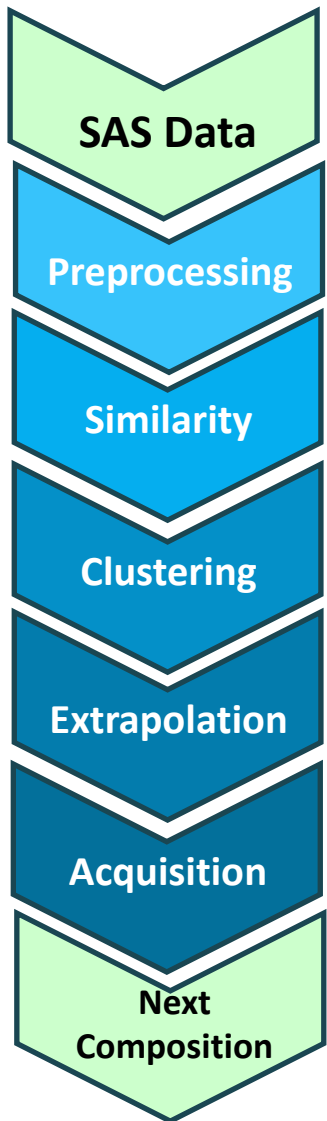
Example	Sample 1	Sample 2	Sample 3
Sample 1	1.0	0.2	0.3
Sample 2	0.2	1.0	0.8
Sample 3	0.3	0.8	1.0

3. Calculate the similarity matrix

Similarity Scale

Larger number = more similar
(1.0 is the max)

The AI Agent's Pipeline

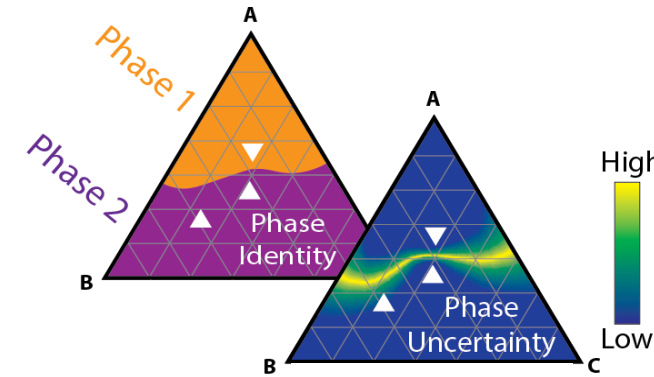
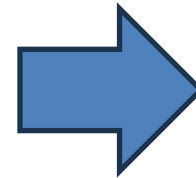
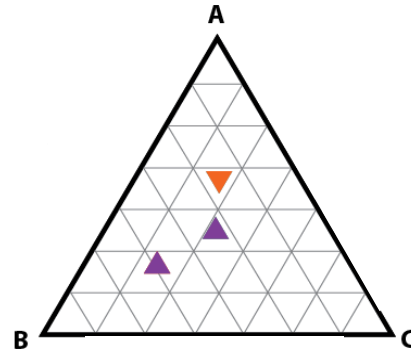
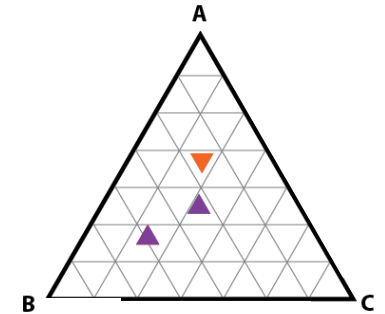


sample1
sample2
sample3
...

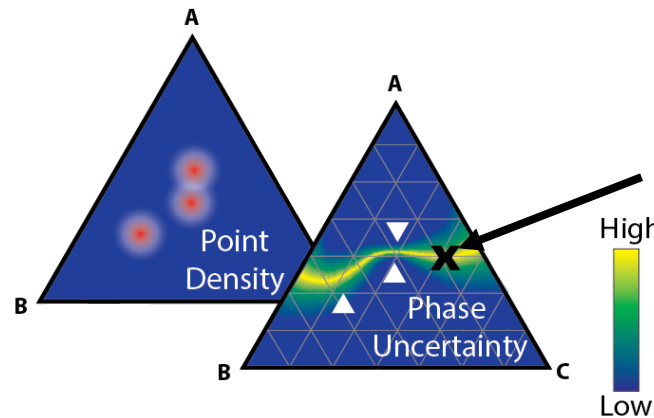
4. Assign the samples to a phase

Phase 1
sample1, ...

Phase 2
sample2, sample3, ...



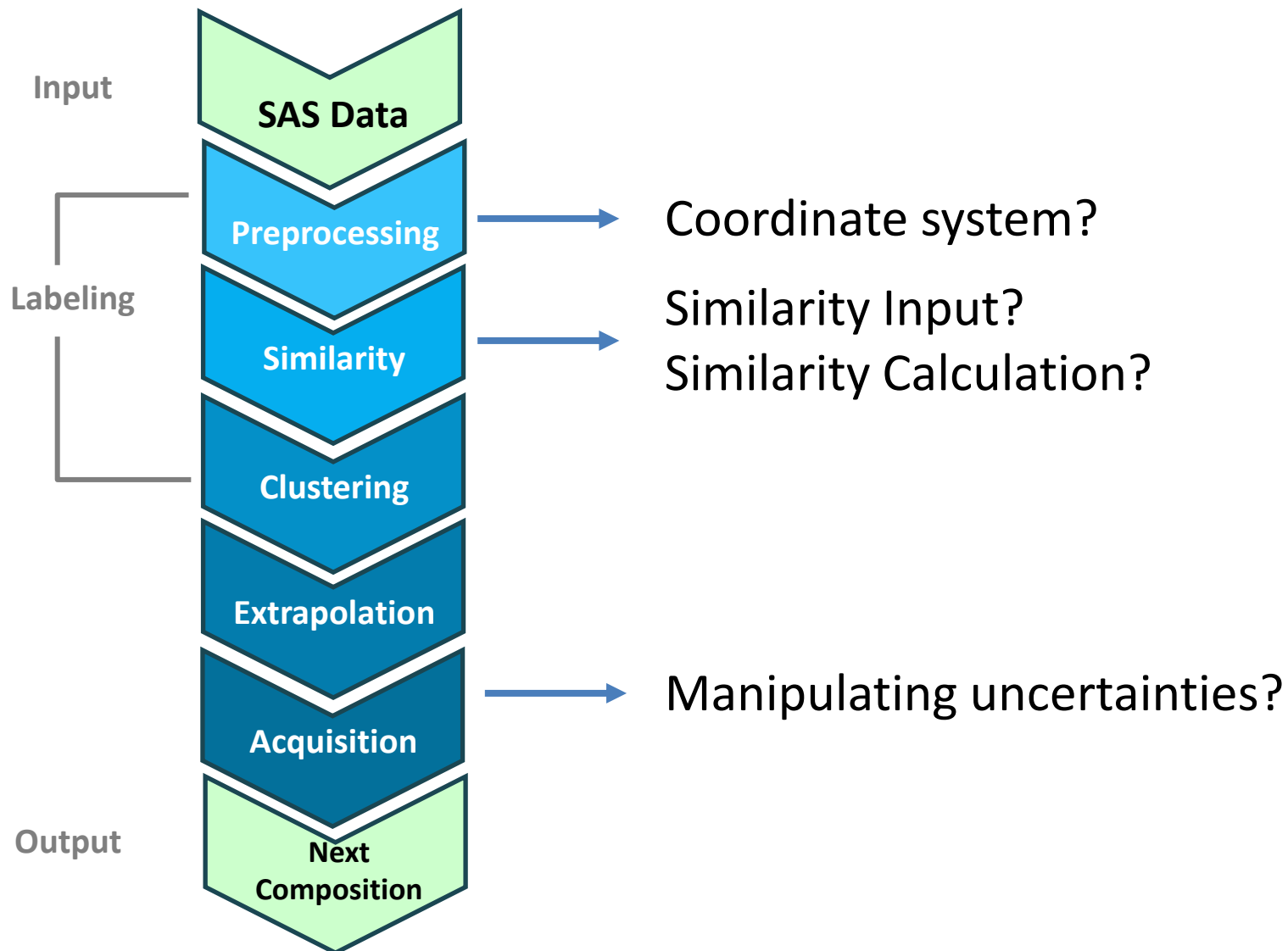
5. Predict the entire phase diagram



Next sample to measure.

6. Acquire the next sample to measure

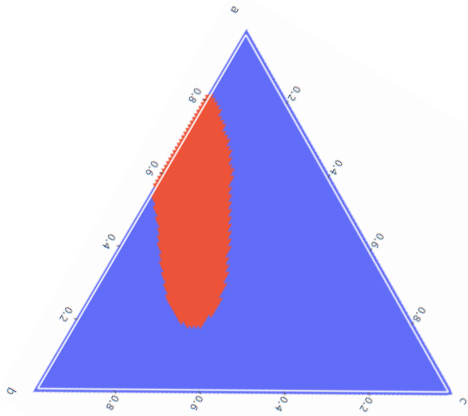
The AI Agent's Parameters



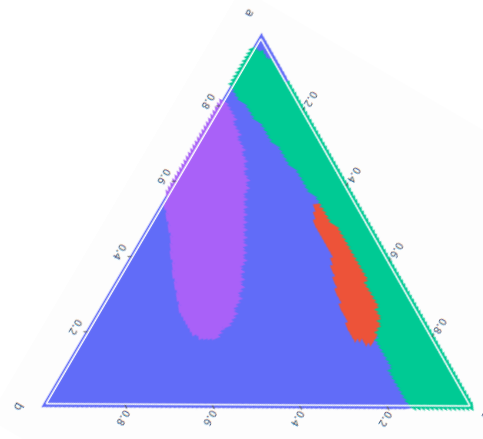
How do we know what the optimal value/algorithm is?

The Challenges

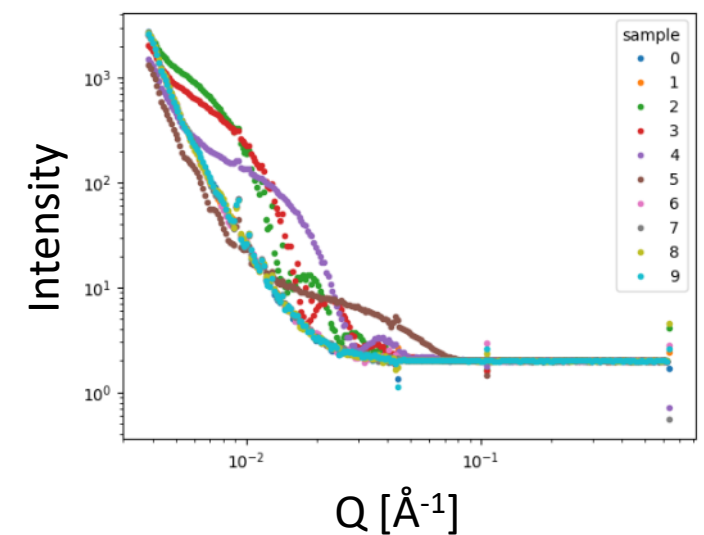
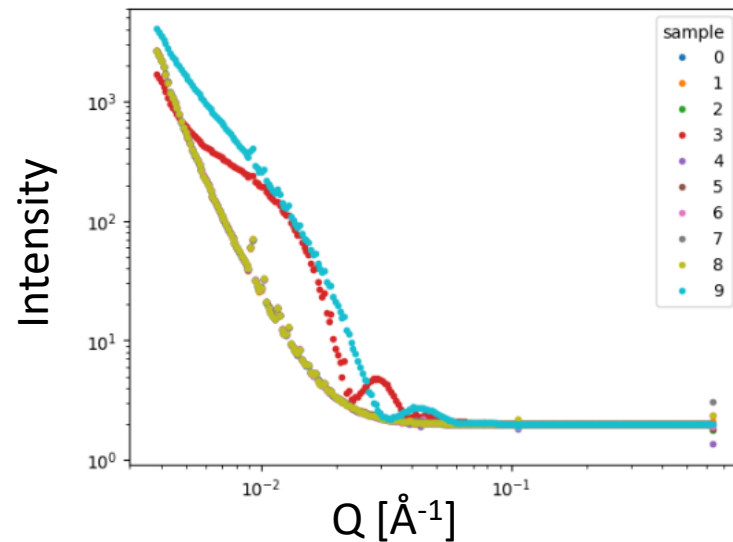
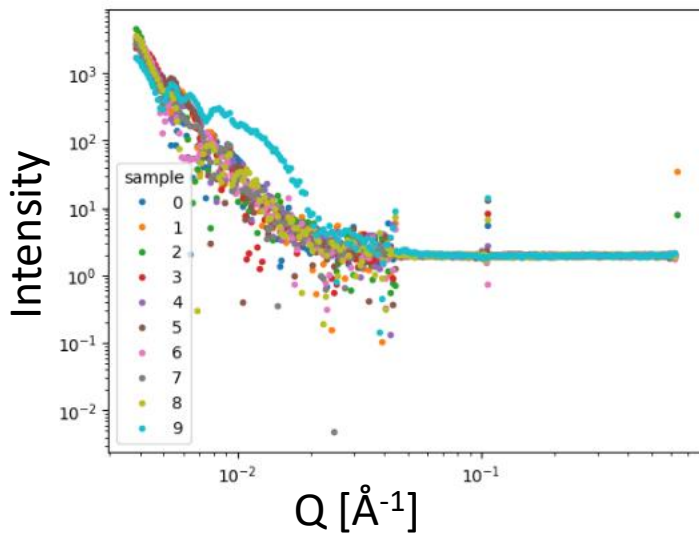
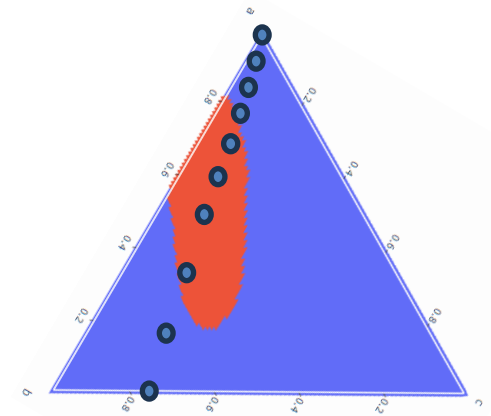
Challenge 1 - Noise



Challenge 2 – Multiple Phases

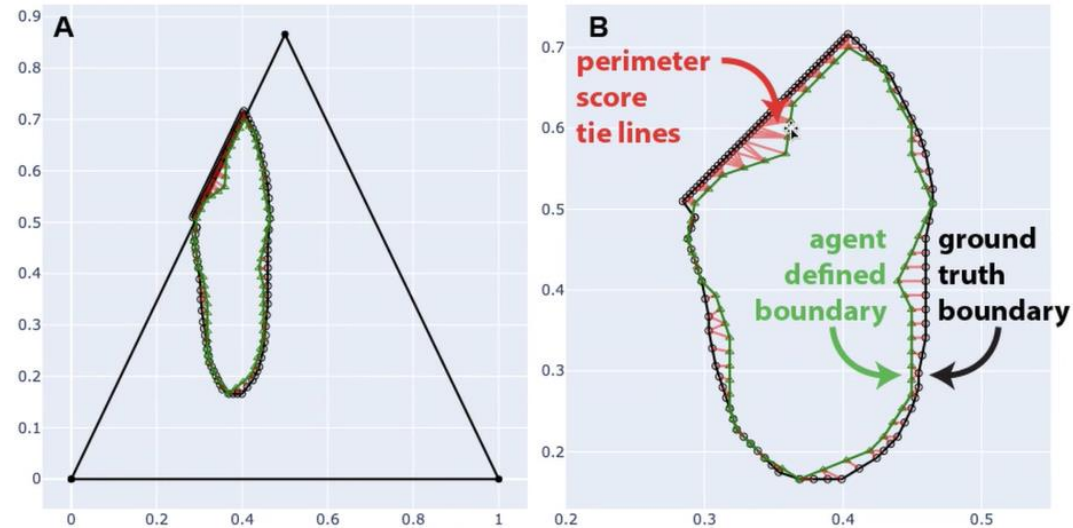
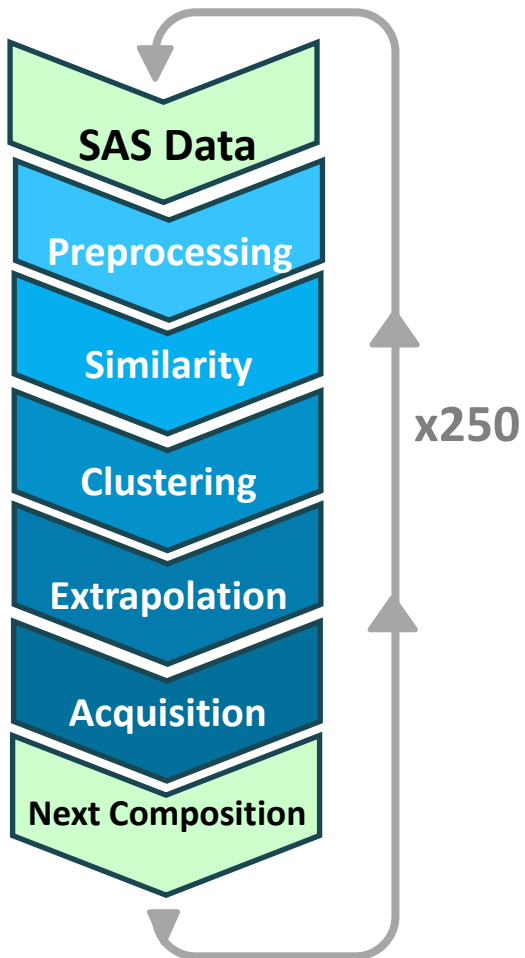


Challenge 3 – Variation within the phase



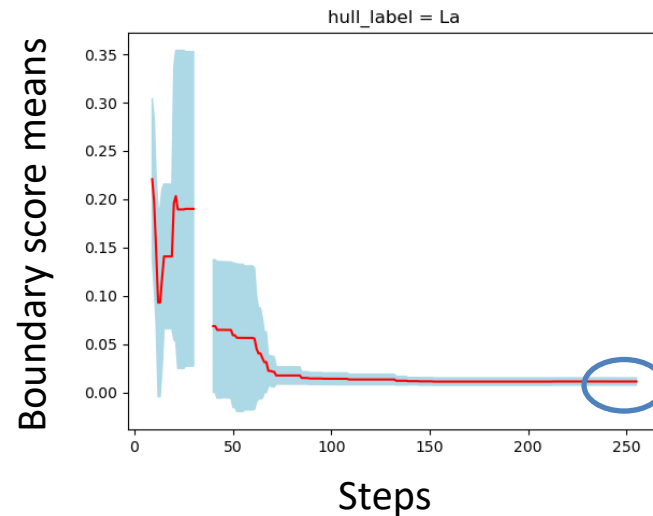
Determining Accuracy

Campaign – 250 steps of the pipeline



Boundary score mean – Average distance between the ground truth and agent defined boundary

Boundary standard deviation – deviation of scores



End Campaign Accuracy – Average of last 10 score means

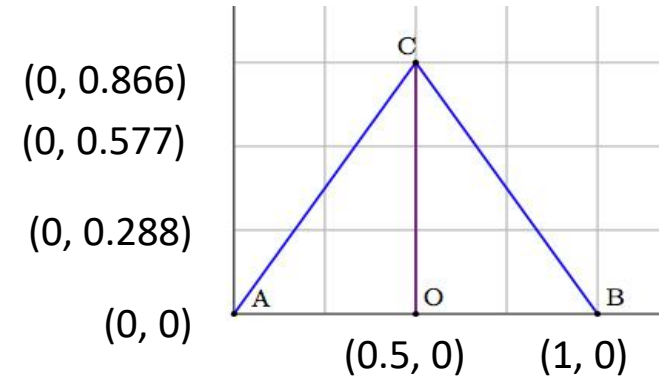
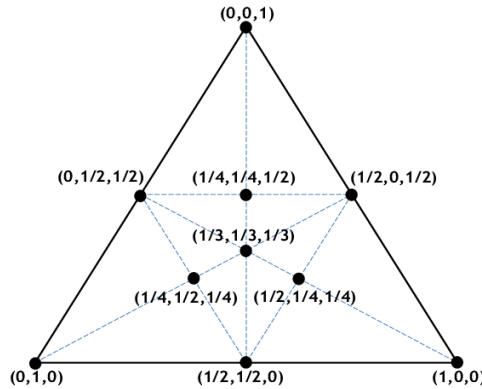
End Campaign Error – Last 10 standard deviations propagated

*In the bar graphs, the values are the average of around 3 campaigns

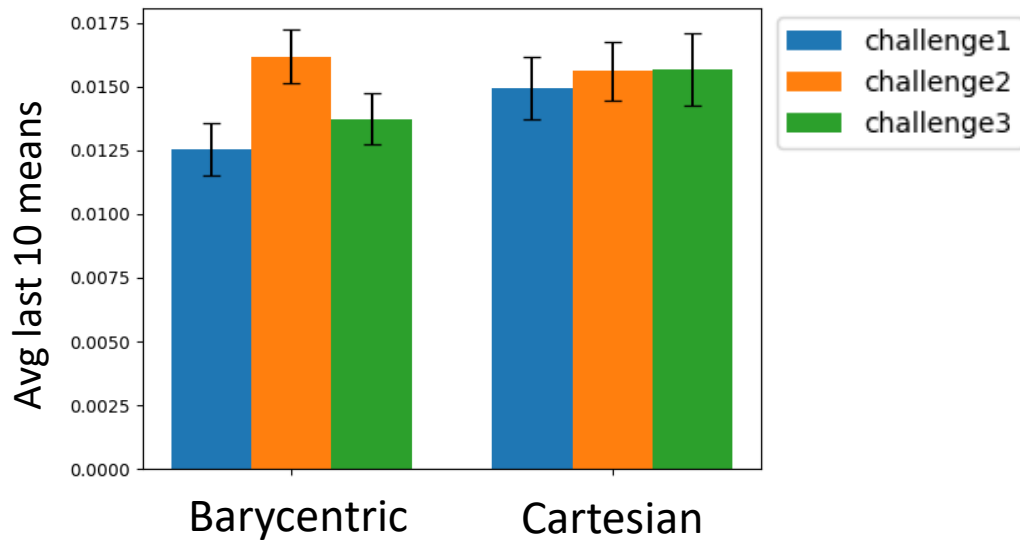
Barycentric vs. Cartesian - Deciding a Coordinate System

Preprocessing

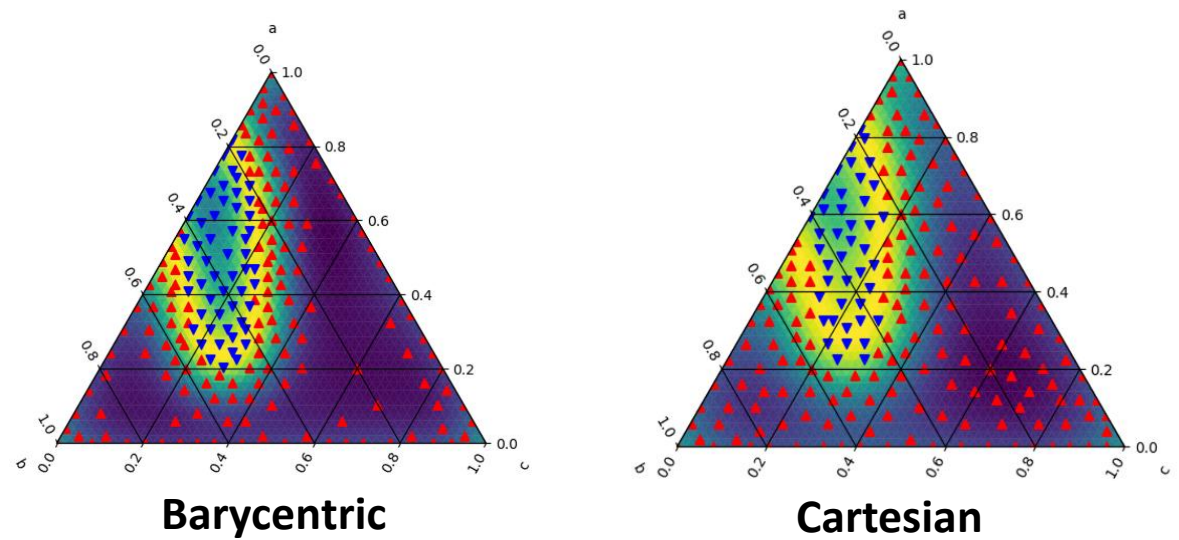
Composition coordinates can be converted into cartesian coordinates.



Barycentric is generally better.

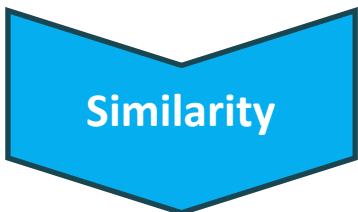


Cartesian is more grid-like.



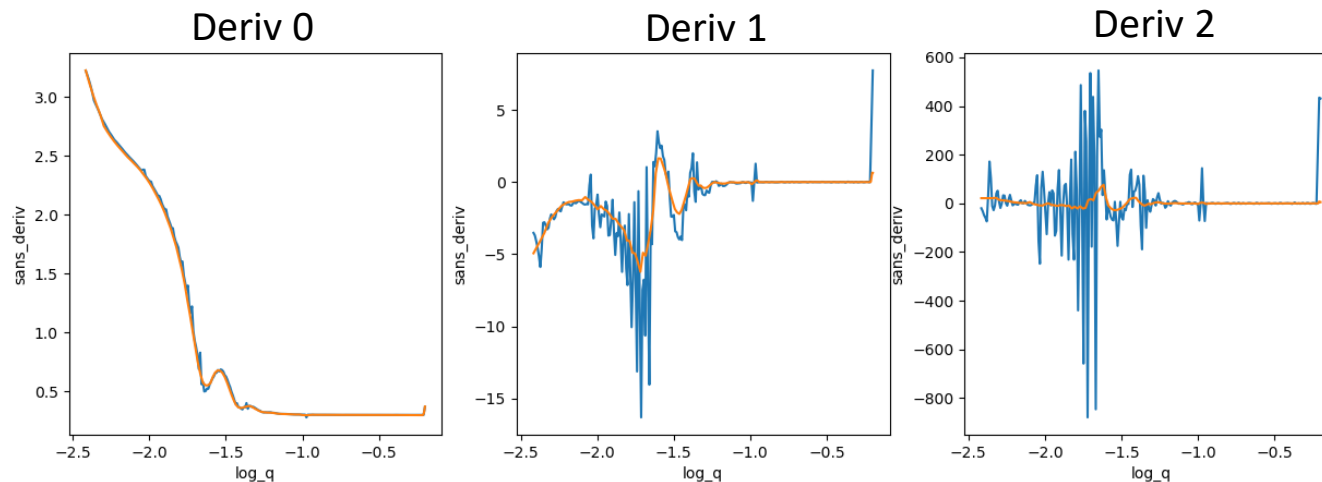
Challenge 1, Step 200

Derivative - Similarity in Shapes



The derivative can tell us about the shape of the scattering data.

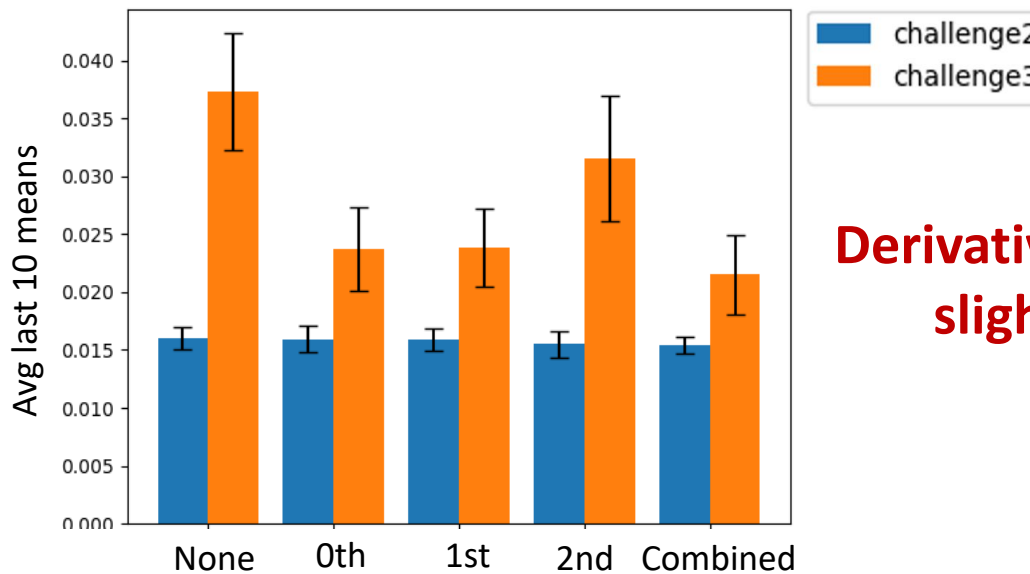
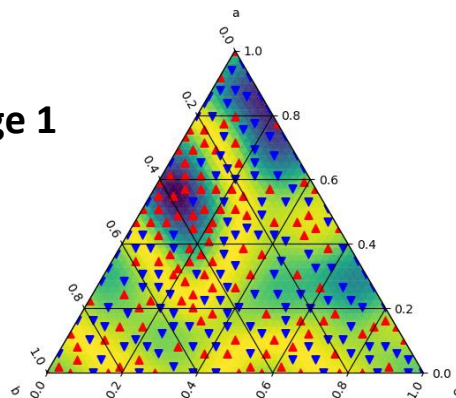
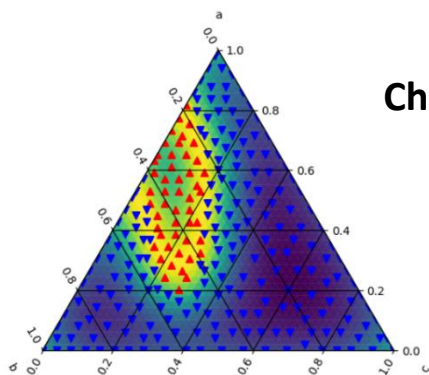
Derivatives do not work well with noise.



No Derivative

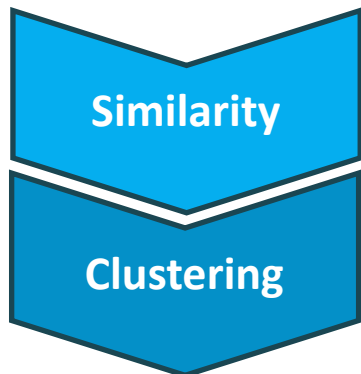
0th Derivative

Challenge 1



Derivatives performed slightly better.

Gamma - Tuning the Similarity



Laplacian kernel – Method to calculate similarity

Uses the formula: $\exp(-\gamma \|x - y\|_1)$

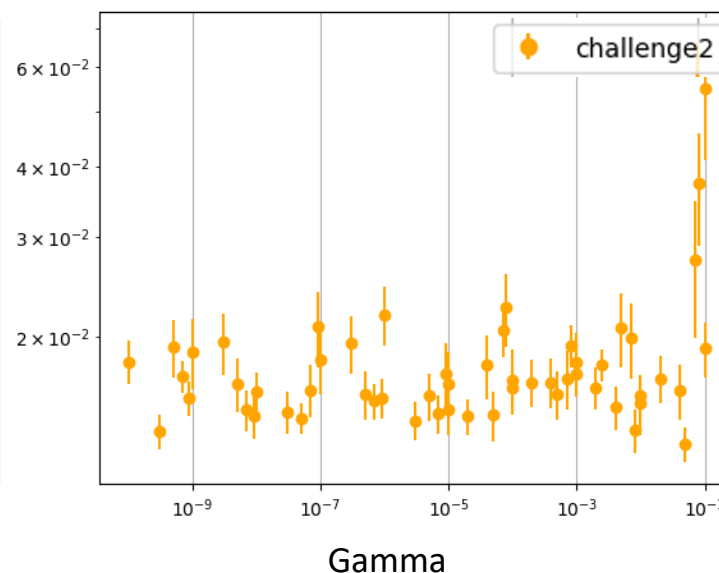
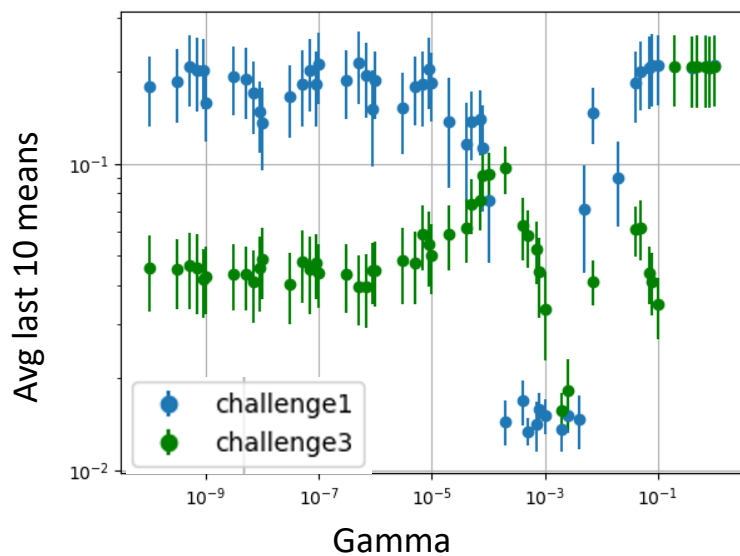
To the power of e

Gamma (a constant)

Difference between samples

Similarity matrix

	s1	s2	s3
s1	1.0	0.2	0.3
s2	0.2	1.0	0.8
s3	0.3	0.8	1.0



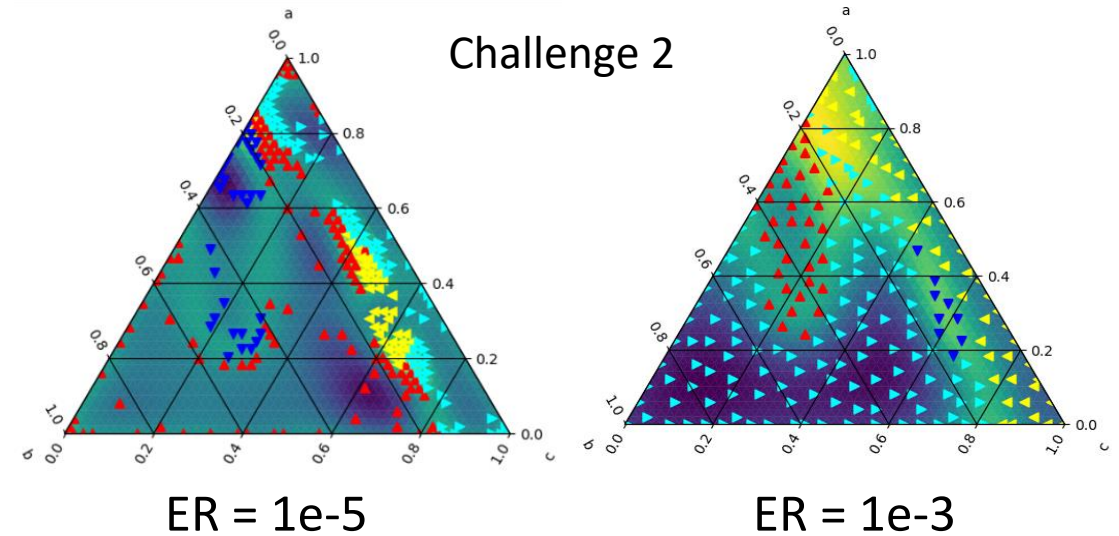
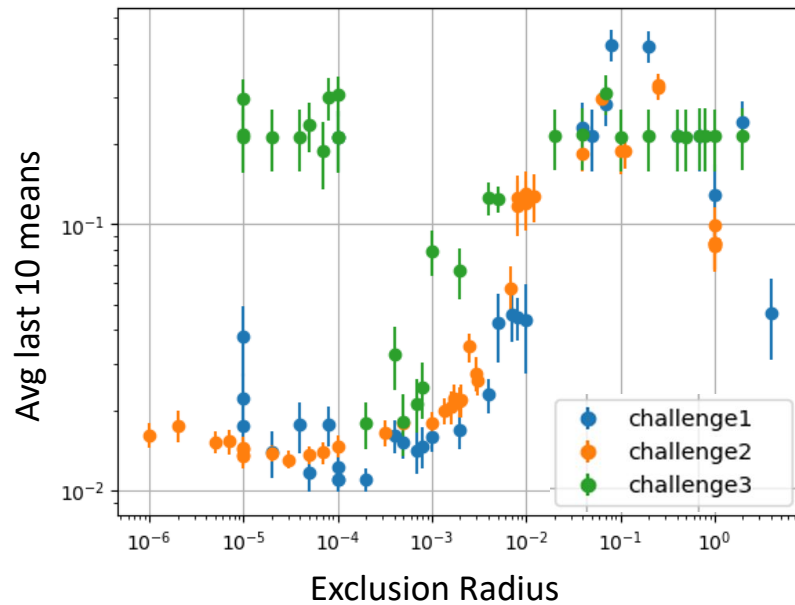
The optimal gamma is around 1e-3.

Exclusion Radius – Distance between points

Acquisition

The certainty around each point is artificially increased.

The **exclusion radius (ER)** determines how large that area is.



The ideal exclusion radius is between 1e-4 and 8e-2

Summary

